

# FOREIGN DIRECT INVESTMENT

**IN SOUTHERN CALIFORNIA, 2018** 



## **INTRODUCTION**

The economic policy debate between protectionism and global free trade has reached a fever pitch globally, with potential trade skirmishes, battles and wars hanging like a cloud over the global economy. Whether it is rooted in the new populism that gave rise to a new administration in the United States, and Brexit in the European Union, or the growing opposition to multi-national trade agreements – such as the North American Free Trade Agreement (NAFTA) and Trans-Pacific Partnership (TPP) – on the left and right, or the ebbs and flows of various goods around the globe, the potential for threats to historical trade models and routes seem greater than any time in recent history.

Southern California is a major hub for the global economy, and as a result, it is a critical bellwether of the state of global trade. Building on the World Trade Center Los Angeles (WTCLA) and the Los Angeles County Economic Development Corporation's two-year series of publications on foreign direct investment (FDI) in Southern California, this year's report continues to describe the shifting patterns of trade throughout the six-county Southern California economy (covering Los Angeles, Orange, San Diego, San Bernardino, Riverside, and Ventura counties).

This report supplements those prior reports by providing a deeper understanding of the provenance of the foreign-owned enterprises (FOEs) that comprise the data in this study. It also provides some deeper understanding of the business flows into the mega-region that are impacted by three of the flashpoints

in the global discussion around trade and investment flows: (1) the departure of the United Kingdom from the European Union (aka "Brexit"); (2) efforts by the United States to redefine and renegotiate NAFTA; and (3) the escalating trade tensions between the United States and China (page 6).

There are now an estimated 10,378 foreign-owned firms in Southern California, representing approximately 1.2 percent of all firms in the region. Together, these firms have 427,954 employees, representing 5.4 percent of the region's workers, with wages of almost \$27 billion (Table 4).

Japan is the leading source-nation for FOEs in the region with 2,541 firms, accounting for more than one-fifth of the total FOE employment with 85,874 employees and \$5.4 billion in wages. The United Kingdom remains in second, with 1,167 firms employing 63,739 workers with a total estimated \$3.6 billion in wages. Canada, France, and Germany round out the top five source-nations. And the geographic diffusion of these FOEs throughout the region is increasing with a slightly smaller share of these firms located in Los Angeles County this year, dropping from 48.4 percent to 46.9 percent (Table 1).

Retail and wholesale trade continue to have the largest number of firms, with 2,404 and 1,704 firms, respectively, and manufacturing places third with 1,588 firms. On the employment and payroll side, however, manufacturing dominates the FOEs, accounting for nearly one-third of all payroll jobs (147,830) and nearly 40 percent of all wages paid (\$10.4 billion).

Table 1
CHANGE IN FOES BY SOURCE NATION, BETWEEN 2015-17, SOUTHERN CALIFORNIA

Rank	County	Jobs 2017	Jobs 2016	Jobs 2015	% Change in # of Jobs	Firms 2017	Firms 2016	Firms 2015	% Change in # of Firms	Avg Wage per Emp, 2017
1	Japan	85,874	87,247	79,421	8.1%	2,541	2,465	2,440	3.1%	\$62,297
2	United Kingdom	63,739	66,366	54,910	16.1%	1,167	1,089	1,135	6.9%	\$56,498
3	Canada	40,819	39,798	26,230	55.6%	872	858	743	1.9%	\$67,493
4	France	38,261	35,981	32,558	17.5%	693	689	606	0.7%	\$61,373
5	Germany	32,881	34,141	32,594	0.9%	940	858	825	9.9%	\$61,207
6	Switzerland	24,292	24,675	25,078	-3.1%	385	387	370	-0.5%	\$76,847
7	Ireland	20,425	20,985	20,342	0.4%	185	203	153	-11.8%	\$65,708
8	China	15,968	11,221	6,450	147.6%	467	323	340	42.4%	\$62,024
9	Sweden	11,344	23,177	10,262	10.5%	124	121	129	2.3%	\$50,050
10	Netherlands	10,894	11,104	14,112	-22.8%	218	216	197	1.0%	\$68,479
11	South Korea	10,029	7,464	7,564	32.6%	306	262	233	18.9%	\$62,385
12	Taiwan	9,492	8,035	7,247	31.0%	248	257	222	-4.1%	\$67,653
13	Australia	7,873	7,569	7,652	2.9%	218	202	191	8.4%	\$66,619
14	Mexico	6,704	6,673	5,387	24.4%	260	254	227	2.6%	\$61,509
15	Spain	6,426	6,764	4,176	53.9%	119	116	92	3.3%	\$65,942
16	Luxembourg	5,247	4,734	4,870	7.7%	336	332	312	1.3%	\$55,026
17	Israel	4,445	4,495	4,274	4.0%	55	53	45	4.4%	\$68,822
18	India	4,169	3,535	2,882	44.7%	126	108	86	20.9%	\$68,456
19	Italy	3,290	3,096	2,707	21.5%	158	152	150	4.0%	\$50,268
20	Cayman Islands	2,709	2,745	2,612	3.7%	32	33	32	-3.1%	\$64,810
21	Singapore	2,448	3,314	1,991	23.0%	48	71	41	-56.1%	\$69,359
22	Hong Kong	2,389	2,286	2,170	10.1%	102	94	82	9.8%	\$65,633
23	Belgium	2,001	2,834	2,538	-21.2%	71	72	52	-1.9%	\$65,215
24	Bermuda	1,799	1,820	2,461	-26.9%	121	125	139	-2.9%	\$60,938
25	Rest of World	14,436	19,042	5,927	143.6%	586	624	263	-14.4%	\$61,232
	TOTAL	427,954	439,101	366,415	16.8%	10,378	9,964	9,105	4.5%	\$62,810

Table 2
CHANGE IN FIRMS AND JOBS, BY SECTOR, 2016-17

	2017		CHANGE (2	2016-2017)	
Sector	Jobs	Firms	Est. Wages (millions)	Jobs	Firms
Natural Resources	1,860	45	147.3	-400	-3
Construction	4,483	151	259.9	-564	+5
Manufacturing	147,830	1,588	10,372.6	+7,248	+107
Wholesale Trade	52,987	1,704	3,531.1	-3,855	+9
Retail Trade	44,647	2,414	1,501.8	+4,394	+63
Transp, Warehousing & Utilities	23,062	522	1,233.9	+313	+33
Information	21,424	569	1,278.7	+1,517	+46
Financial Activities	39,794	1,190	3,587.7	-3,702	+22
Prof / Business Services	59,208	1,294	3,689.4	-19,165	+62
Education / Health	5,945	242	355.8	-47	+3
Leisure / Hospitality	19,012	370	526.6	+3,673	+61
Other Services	5,739	182	248.9	-622	+5
Public Administration	1,963	107	145.9	+63	+1
TOTAL	427,954	10,378	26,879.7	-11,147	+414

Table 3
CHANGE IN FIRMS AND JOBS, BY COUNTY, 2016-2017

		2017				
Sector	Jobs	Firms	Est. Wages (millions)	Jobs	% of all FOE Jobs	Firms
Los Angeles	200,811	4,912	\$12,632	-11,701	-5.8%	+230
Orange	109,741	2,065	\$6,842	-4,260	-3.9%	-+67
Riverside	16,876	585	\$1,066	+665	+3.9%	+24
San Bernardino	22,792	797	\$1,386	+1,196	+5.3%	+71
San Diego	59,214	1,626	\$3,745	+1,138	+1.9%	+7
Ventura	18,520	393	\$1,209	+1,815	+9.8%	+15
TOTAL	427,954	10,378	\$26,880	-11,147	+11.2%	+414

Table 4
SOUTHERN CALIFORNIA FOES BY DESTINATION COUNTY, 2017

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Los Angeles	200,811	46.9%	4,912	12,632
2	Orange	109,741	25.6%	2,065	6,842
3	Riverside	16,876	3.9%	585	1,066
4	San Bernardino	22,792	5.3%	797	1,386
5	San Diego	59,214	13.8%	1,626	3,745
6	Ventura	18,520	4.3%	393	1,209
	TOTAL	427,954	100.0%	10,378	26,880

## **SOUTHERN CALIFORNIA**

#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

**ESTIMATED WAGES** 

427,954

10,378 \$26,880M

#### **FOES BY SOURCE NATION**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Japan	85,874	20.1%	2,541	5,349.7
2	United Kingdom	63,739	14.9%	1,167	3,601.1
3	Canada	40,819	9.5%	872	2,755.0
4	France	38,261	8.9%	693	2,348.2
5	Germany	32,881	7.7%	940	2,012.5
6	Switzerland	24,292	5.7%	385	1,866.8
7	Ireland	20,425	4.8%	185	1,342.1
8	China	15,968	3.7%	467	990.4
9	Sweden	11,344	2.7%	124	567.8
10	Netherlands	10,894	2.5%	218	746.0
	All Others	83,457	19.5%	2,786	5,300.0
	TOTAL	127 051	100.0%	10 378	26 870 7

#### **FOES BY INDUSTRY SECTOR**

Major Industry	Jobs	Firms	Est. Wages (\$millions
Natural Resources	1,860	45	147.3
Construction	4,483	151	259.9
Manufacturing	147,830	1,588	10,372.6
Wholesale Trade	52,987	1,704	3,531.1
Retail Trade	44,647	2,414	1,501.8
Transp / Warehouse / Util	23,062	522	1,233.9
Information	21,424	569	1,278.7
Financial Activities	39,794	1,190	3,587.7
Prof / Business Svcs	59,208	1,294	3,689.4
Education / Health	5,945	242	355.8
Leisure / Hospitality	19,012	370	526.6
Other Services	5,739	182	248.9
Public Admin	1,963	107	145.9
TOTAL	427,954	10,378	26,879.7



## **LOS ANGELES COUNTY**

#### FOREIGN-OWNED ENTERPRISES (FOEs)

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

200,811

4,912

\$12,632M

#### **FOES BY SOURCE NATION**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Japan	43,012	21.4%	1,272	2,577.0
2	United Kingdom	26,900	13.4%	541	1,627.6
3	Canada	18,666	9.3%	351	1,278.6
4	France	16,517	8.2%	354	972.6
5	Switzerland	15,742	7.8%	176	1,259.1
6	Germany	15,296	7.6%	408	926.9
7	Ireland	6,402	3.2%	52	436.9
8	China	6,026	3.0%	267	353.7
9	Sweden	5,184	2.6%	53	244.8
10	Taiwan	5,107	2.5%	136	335.3
	All Others	41,959	20.9%	1,302	2,619.2
	TOTAL	200,811	100.0%	4,912	12,631.7

#### **FOES BY INDUSTRY SECTOR**

Major Industry	Jobs	Firms	Est. Wages (\$millions)
Natural Resources	753	16	65.5
Construction	1,069	57	62.0
Manufacturing	48,361	567	3,393.3
Wholesale Trade	23,934	825	1,595.0
Retail Trade	20,641	1,045	694.3
Transp / Warehouse / Util	17,735	361	944.0
Information	16,212	341	967.6
Financial Activities	28,196	590	2,566.3
Prof / Business Services	24,809	618	1,619.2
Education / Health	2,604	93	155.7
Leisure / Hospitality	11,631	225	325.8
Other Services	3,830	84	166.1
Public Administration	1,036	90	77.0
TOTAL	200,811	4,912	12,631.7



## **ORANGE COUNTY**

## **FOREIGN-OWNED ENTERPRISES (FOEs)**

**FOE JOBS** 

**ESTIMATED WAGES** 

109,741

2,065

\$6,842M

#### **FOES BY SOURCE NATION**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Japan	22,587	20.6%	544	1,442.9
2	United Kingdom	19,230	17.5%	205	899.3
3	Canada	11,909	10.9%	160	805.8
4	France	8,938	8.1%	142	588.4
5	Germany	7,615	6.9%	198	496.2
6	China	7,500	6.8%	79	500.8
7	Ireland	7,034	6.4%	50	488.2
8	Taiwan	3,144	2.9%	70	216.6
9	Switzerland	3,010	2.7%	90	210.5
10	Israel	2,587	2.4%	14	180.4
	All Others	16,187	14.8%	513	1,013.1
	TOTAL	109,741	100.0%	2,065	6,842.0

#### **FOES BY INDUSTRY SECTOR**

Major Industry	Jobs	Firms	Est. Wages (\$millions
Natural Resources	113	8	7.1
Construction	1,100	30	63.8
Manufacturing	45,784	399	3,212.5
Wholesale Trade	18,328	383	1,221.4
Retail Trade	10,471	457	352.2
Transp / Warehouse / Util	1,633	43	89.7
Information	3,109	85	185.6
Financial Activities	4,577	216	400.4
Prof / Business Services	20,049	293	1,139.2
Education / Health	1,075	47	64.4
Leisure / Hospitality	3,027	64	84.3
Other Services	448	37	19.4
Public Administration	27	3	2.0
TOTAL	109,741	2,065	6,842.0

## **RIVERSIDE COUNTY**

#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

**FOE JOBS** 

**ESTIMATED WAGES** 

16,876

585

\$1,066M

#### **FOEs BY SOURCE NATION**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	United Kingdom	2,553	15.1%	88	147.4
2	Japan	2,350	13.9%	108	149.8
3	Germany	2,343	13.9%	50	148.7
4	Canada	1,615	9.6%	75	95.1
5	Switzerland	1,566	9.3%	18	110.1
6	Sweden	1,453	8.6%	14	77.2
7	Spain	1,019	6.0%	26	91.6
8	Ireland	828	4.9%	16	55.3
9	France	827	4.9%	30	43.2
10	South Korea	433	2.6%	5	30.4
	All Others	1,889	11.2%	155	116.6
	TOTAL	16,876	100.0%	585	1,065.5

#### **FOEs BY INDUSTRY SECTOR**

Major Industry	Jobs	Firms	Est. Wages (\$millions)
Natural Resources	138	7	6.2
Construction	1,011	14	58.6
Manufacturing	7,939	99	557.0
Wholesale Trade	1,178	82	78.5
Retail Trade	1,828	176	61.5
Transp / Warehouse / Util	647	19	34.5
Information	243	22	14.5
Financial Activities	1,635	84	149.4
Prof / Business Services	1,397	38	70.0
Education / Health	265	14	16.0
Leisure / Hospitality	497	17	14.9
Other Services	98	13	4.3
Public Administration	0	0	0.0
TOTAL	16,876	585	1,065.5



## SAN BERNADINO COUNTY

#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

22,792

797

\$1,386M

#### **FOES BY SOURCE NATION**

Rank	County	Jobs	FOE Jobs	Firms	(\$millions)
1	Japan	3,595	15.8%	156	215.1
2	Canada	2,687	11.8%	85	170.3
3	France	2,590	11.4%	43	152.5
4	Germany	1,911	8.4%	83	109.1
5	United Kingdom	1,329	5.8%	57	72.0
6	Mexico	1,060	4.7%	37	63.4
7	Sweden	981	4.3%	14	44.0
8	China	906	4.0%	61	54.6
9	Australia	866	3.8%	16	60.3
10	Switzerland	862	3.8%	30	58.5
	All Others	6,005	26.3%	215	386.6
	TOTAL	22.792	100.0%	797	1.386.4

#### **FOES BY INDUSTRY SECTOR**

Est. Wages

Major Industry	Jobs	Firms	Est. Wages (\$millions)
Natural Resources	746	8	61.7
Construction	362	14	21.0
Manufacturing	8,580	163	602.0
Wholesale Trade	4,115	148	274.2
Retail Trade	2,799	205	94.1
Transp / Warehouse / Util	1,901	47	102.2
Information	512	35	30.6
Financial Activities	783	58	63.6
Prof / Business Services	1,718	61	94.7
Education / Health	265	21	15.6
Leisure / Hospitality	906	23	21.5
Other Services	85	13	3.7
Public Administration	20	1	1.5
TOTAL	22,792	797	1,386.4

## SAN DIEGO COUNTY



#### FOREIGN-OWNED ENTERPRISES (FOEs)

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

59,214

1,626

\$3,745M

#### **FOES BY SOURCE NATION**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Japan	12,012	20.3%	402	806.2
2	United Kingdom	11,072	18.7%	218	678.8
3	Canada	5,128	8.7%	162	362.0
4	Ireland	4,363	7.4%	32	238.9
5	Germany	4,249	7.2%	152	257.1
6	France	4,000	6.8%	94	222.5
_ 7	Switzerland	2,979	5.0%	63	218.3
8	Netherlands	2,374	4.0%	51	148.1
9	Sweden	1,674	2.8%	16	80.3
10	Spain	1,294	2.2%	26	87.7
	All Others	10,069	17.0%	410	644.7
	TOTAL	59,214	100.0%	1,626	3,744.6

#### **FOES BY INDUSTRY SECTOR**

Major Industry	Jobs	Firms	Est. Wages (\$millions)
Natural Resources	46	2	1.5
Construction	761	30	44.1
Manufacturing	25,116	290	1,762.3
Wholesale Trade	4,197	203	279.7
Retail Trade	7,357	427	247.5
Transp / Warehouse / Util	1,004	43	55.9
Information	1,152	68	68.8
Financial Activities	3,857	190	344.3
Prof / Business Services	9,533	245	662.5
Education / Health	1,458	55	87.2
Leisure / Hospitality	2,637	31	72.7
Other Services	1,216	29	52.7
Public Administration	880	13	65.4
TOTAL	59,214	1,626	3,744.6

## VENTURA COUNTY



#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

FOE JOBS

FOE FIRMS

**ESTIMATED WAGES** 

18,520

393

\$1,209M

#### **FOES BY SOURCE NATION**

	Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
	1	France	5,389	29.1%	30	369.0
	2	United Kingdom	2,655	14.3%	58	176.0
	3	Japan	2,318	12.5%	59	158.8
_	4	Netherlands	2,026	10.9%	21	145.9
	5	Germany	1,467	7.9%	49	74.6
	6	Ireland	1,103	6.0%	19	75.8
	7	Canada	814	4.4%	39	43.3
	8	Sweden	710	3.8%	7	32.9
	9	South Korea	478	2.6%	7	31.6
	10	Mexico	314	1.7%	13	22.2
		All Others	1,246	6.7%	91	79.4
		TOTAL	18,520	100.0%	393	1,209.4

#### FOEs BY INDUSTRY SECTOR

Major Industry	Jobs	Firms	Est. Wages (\$millions)
Natural Resources	64	4	5.4
Construction	180	6	10.4
Manufacturing	12,050	70	845.5
Wholesale Trade	1,235	63	82.3
Retail Trade	1,551	104	52.2
Transp / Warehouse / Util	142	9	7.5
Information	196	18	11.7
Financial Activities	746	52	63.6
Prof / Business Services	1,702	39	103.8
Education / Health	278	12	16.9
Leisure / Hospitality	314	10	7.5
Other Services	62	6	2.7
Public Administration	0	0	0.0
TOTAL	18,520	393	1,209.4

#### ABOUT WORLD TRADE CENTER LOS ANGELES

The World Trade Center Los Angeles (WTCLA) is dedicated to attracting foreign direct investment and facilitating business opportunities between Los Angeles and international companies. WTCLA is a non-profit organization that provides business assistance services to international companies seeking to locate or expand their business operations in the Los Angeles Region, and to local companies seeking to export products or services to international markets.

#### ABOUT THE PEPPERDINE SCHOOL OF PUBLIC POLICY

The Pepperdine School of Public Policy is one of the nation's premier master-degree programs in the burgeoning field of public policy. The school applies founding American principles of personal liberty and market-driven solutions to both train future public policy leaders and inform contemporary policy dialogues and decisions. The School's faculty and programs engage the policy community across a wide range of public policy issues, domains and approaches.

Single-site

## Table 1 TYPES OF FIRMS AND NUMBERS OF JOBS IN EACH COUNTY, 2017

	NUMBER OF FIRMS, BY TYPE, 2017					SHARE OF FIRMS, BY TYPE, 2017			
County	Headquarters	Branch	Single-site Subsidiary	Total	Headquarters	Branch	Single-site Subsidiary		
Los Angeles	554	3,322	1,036	4,912	51.8%	45.4%	52.1%		
Orange	271	1,334	460	2,065	25.3%	18.2%	23.1%		
Riverside	26	505	54	585	2.4%	6.9%	2.7%		
San Bernardino	44	633	120	797	4.1%	8.6%	6.0%		
San Diego	139	1,212	275	1,626	13.0%	16.6%	13.8%		
Ventura	36	312	45	393	3.4%	4.3%	2.3%		
TOTAL	1,070	7,318	1,990	10,378	100.0%	100.0%	100.0%		

	NUMBER OF JOBS, BY FIRM TYPE, 2017					SHARE OF JOBS, BY FIRM TYPE, 2017			
County	Headquarters	Branch	Single-site Subsidiary	Total	Headquarters	Branch	Single-site Subsidiary		
Los Angeles	61,739	98,945	40,127	200,811	50.5%	46.2%	43.8%		
Orange	38,111	40,467	31,163	109,741	31.2%	18.9%	34.0%		
Riverside	2,325	12,795	1,756	16,876	1.9%	6.0%	1.9%		
San Bernardino	2,381	17,560	2,851	22,792	1.9%	8.2%	3.1%		
San Diego	11,693	33,418	14,103	59,214	9.6%	15.6%	15.4%		
Ventura	5,939	11,040	1,541	18,520	4.9%	5.2%	1.7%		
TOTAL	122,188	214,225	91,541	427,954	100.0%	100.0%	100.0%		

## Table 2 TYPES OF FIRMS IN EACH COUNTY, 2016-2017

	NUMBER OF FIRMS, BY TYPE, 2016					SHARE OF COUNTY TOTAL, 2016		
County	Headquarters	Branch	Single-site Subsidiary	Total	Headquarters	Branch	Single-site Subsidiary	
Los Angeles	517	3,265	900	4,682	11.0%	69.7%	19.2%	
Orange	250	1,336	412	1,998	12.5%	66.9%	20.6%	
Riverside	24	493	44	561	4.3%	87.9%	7.8%	
San Bernardino	33	598	95	726	4.5%	82.4%	13.1%	
San Diego	146	1,217	256	1,619	9.0%	75.2%	15.8%	
Ventura	32	305	41	378	8.5%	80.7%	10.8%	
REGION OVERALL	1,002	7,214	1,748	9,964	AVG 10.1%	72.4%	17.5%	

NUMBER OF FIRMS, BY TYPE, 2017					SHARE OF COUNTY TOTAL, 2017		
County	Headquarters	Branch	Single-site Subsidiary	Total	Headquarters	Branch	Single-site Subsidiary
Los Angeles	554	3,322	1,036	4,912	11.3%	67.6%	21.1%
Orange	271	1,334	460	2,065	13.1%	64.6%	22.3%
Riverside	26	505	54	585	4.4%	86.3%	9.2%
San Bernardino	44	633	120	797	5.5%	79.4%	15.1%
San Diego	139	1,212	275	1,626	8.5%	74.5%	16.9%
Ventura	36	312	45	393	9.2%	79.4%	11.5%
TOTAL	1,070	7,318	1,990	10,378	AVG 10.3%	70.5%	19.2%

	CHANGE FROM 2016-2017							
County	Headquarters	Branch	Single-site Subsidiary	Total				
Los Angeles	+7.2%	+1.7%	+15.1%	+4.9%				
Orange	+8.4%	-0.1%	+11.7%	+3.4%				
Riverside	+8.3%	+2.4%	+22.7%	+4.3%				
San Bernardino	+33.3%	+5.9%	+26.3%	+9.8%				
San Diego	-4.8%	-0.4%	+7.4%	+0.4%				
Ventura	+12.5%	+2.3%	+9.8%	+4.0%				
AVERAGE	+6.8%	+1.4%	+13.8%	+4.2%				

## Table 3 TYPES OF FIRMS, BY INDUSTRY FOR SOUTHERN CALIFORNIA, 2017

Industry Sector	Headquarters	Branch	Subsidiary	Total	Headquarters	Branch	Subsidiary
Natural Resources	7	30	8	45	15.6%	66.7%	17.8%
Construction	18	85	48	151	11.9%	56.3%	31.8%
Manufacturing	321	808	459	1,588	20.2%	50.9%	28.9%
Wholesale Trade	271	917	516	1,704	15.9%	53.8%	30.3%
Retail Trade	55	2,241	118	2,414	2.3%	92.8%	4.9%
Transp, Warehousing & Utilities	74	345	103	522	14.2%	66.1%	19.7%
Information	62	396	111	569	10.9%	69.6%	19.5%
Financial Activities	72	996	122	1,190	6.1%	83.7%	10.3%
Prof / Business Svcs	144	770	380	1,294	11.1%	59.5%	29.4%
Education / Health	14	198	30	242	5.8%	81.8%	12.4%
Leisure / Hospitality	20	291	59	370	5.4%	78.6%	15.9%
Other Services	12	137	33	182	6.6%	75.3%	18.1%
Public Admin.	0	104	3	107	0.0%	97.2%	2.8%
TOTAL	1,070	7,318	1,990	10,378	AVG 10.3%	70.5%	19.2%

# Table 1 FDI POTENTIALLY IMPACTED BY BREXIT: THE UNITED KINGDOM IN FOCUS, SOUTHERN CALIFORNIA, 2017

Rank	Detailed Sector (NAICS 3-digit code)	Jobs	Firms	Wages (\$millions)
1	Administrative and Support Services - (561)	13,431	139	554.2
2	Professional, Scientific, and Technical Services - (541)	6,997	132	565.9
3	Gasoline Stations - (447)	3,715	63	125.0
4	Transportation Equipment Manufacturing - (336)	3,623	14	254.2
5	Water Transportation - (483)	3,114	2	164.1
6	Computer and Electronic Product Manufacturing - (334)	2,563	30	179.8
7	Chemical Manufacturing - (325)	2,482	22	174.2
8	Accommodation - (721)	2,347	20	55.7
9	Miscellaneous Store Retailers - (453)	2,310	126	77.7
10	Merchant Wholesalers, Durable Goods - (423)	2,251	103	150.0
11	Fabricated Metal Product Manufacturing - (332)	2,230	24	156.5
12	Credit Intermediation and Related Activities - (522)	1,735	35 31 33 22	164.8 89.9 110.2 36.3
13 14	Transit and Ground Passenger Transportation - (485)	1,706		
	Merchant Wholesalers, Nondurable Goods - (424)	1,653		
15	Food Services and Drinking Places - (722)	1,529		
16	Support Activities for Transportation - (488)	1,222	22	64.4
17	Insurance Carriers and Related Activities - (524)	949	30	90.2
18	Machinery Manufacturing - (333)	888	18	62.3
19	Beverage and Tobacco Product Manufacturing - (312)	761	6	53.4
20	Publishing Industries (except Internet) - (511)	744	16	44.4
21	Telecommunications - (517)	633	5	37.8
22	Personal and Laundry Services - (812)	629	8	27.3
23	Warehousing and Storage - (493)	584	4	30.8
24	Amusement, Gambling, and Recreation Industries - (713)	474	3	19.9
25	Rental and Leasing Services - (532)	445	31	24.4
	All Others	4,724	228	287.9
	TOTAL	63,739	1,167	3,601.1

# Table 2 FDI POTENTIALLY IMPACTED BY NAFTA REFORM: CANADA IN FOCUS, SOUTHERN CALIFORNIA, 2017

Rank	Detailed Sector (NAICS 3-digit code)	Jobs	Firms	Wages (\$millions)
1	Professional, Scientific, and Technical Services - (541)	4,310	96	348.6
2	Textile Mills - (313)	4,000	4	280.7
3	Chemical Manufacturing - (325)	3,806	10	267.1
4	Credit Intermediation and Related Activities - (522)	3,714	65	352.8
5	Apparel Manufacturing - (315)	2,492	8	174.9
6	Motion Picture and Sound Recording Industries - (512)	1,733	20	103.4
7	Merchant Wholesalers, Nondurable Goods - (424)	1,404	41	93.6
8	Merchant Wholesalers, Durable Goods - (423)	1,211	54	80.7
9	Real Estate - (531)	1,188	46	65.2
10	Insurance Carriers and Related Activities - (524)	1,176	18	111.7
11	Food and Beverage Stores - (445)	1,088	108	36.6
12	Transportation Equipment Manufacturing - (336)	1,004	7	70.4
13	Support Activities for Transportation - (488)	871	20	45.9
14	General Merchandise Stores - (452)	854	9	28.7
15	Nursing and Residential Care Facilities - (623)	798	19	48.6
16	Administrative and Support Services - (561)	758	24	31.3
17	Primary Metal Manufacturing - (331)	708	6	49.7
18	Publishing Industries (except Internet) - (511)	675	10	40.3
19	Clothing and Clothing Accessories Stores - (448)	621	53	20.9
20	Food Manufacturing - (311)	610	9	42.8
21	Paper Manufacturing - (322)	602	5	42.2
22	Computer and Electronic Product Manufacturing - (334)	586	10	41.1
23	Construction of Buildings - (236)	514	11	29.8
24	Plastics and Rubber Products Manufacturing - (326)	445	6	31.2
25	Food Services and Drinking Places - (722)	345	16	8.2
	All Others	5,306	197	308.7
	TOTAL	40,819	872	2,755.0

# Table 3 FDI POTENTIALLY IMPACTED BY NAFTA REFORM: MEXICO IN FOCUS, SOUTHERN CALIFORNIA, 2017

Rank	Detailed Sector (NAICS 3-digit code)	Jobs	Firms	Wages (\$millions)
1	Food Manufacturing - (311)	2,373	34	166.5
2	Food and Beverage Stores - (445)	1,532	18	51.5
3	Merchant Wholesalers, Durable Goods - (423)	734	20	48.9
4	Professional, Scientific, and Technical Services - (541)	325	9	26.3
5	Nonmetallic Mineral Product Manufacturing - (327)	297	13	20.8
6	Merchant Wholesalers, Nondurable Goods - (424)	284	20	18.9
7	Paper Manufacturing - (322)	280	1	19.6
8	Credit Intermediation and Related Activities - (522)	274	97	26.0
9	National Security and International Affairs - (928)	133	5	9.9
10	General Merchandise Stores - (452)	94	3	3.2
11	Motion Picture and Sound Recording Industries - (512)	50	5	3.0
12	Building Material and Garden Equipment and Supplies Dealers - (444)	40	4	1.3
13	Fabricated Metal Product Manufacturing - (332)	38	1	2.7
14	Personal and Laundry Services - (812)	35	1	1.5
15	Support Activities for Transportation - (488)	27	2	1.4
16	Specialty Trade Contractors - (238)	24	2	1.4
17	Administrative and Support Services - (561)	17	3	0.7
18	Mining (except Oil and Gas) - (212)	16	2	1.4
19	Truck Transportation - (484)	14	1	0.7
20	Administration of Economic Programs - (926)	13	2	1.0
21	Nonstore Retailers - (454)	12	3	0.4
22	Management of Companies and Enterprises - (551)	12	1	1.1
23	Warehousing and Storage - (493)	12	2	0.6
24	Miscellaneous Store Retailers - (453)	10	1	0.3
25	Food Services and Drinking Places - (722)	9	1	0.2
	All Others	49	9	2.8
	TOTAL	6,704	260	412.4

# Table 4 FDI POTENTIALLY IMPACTED BY TRADE REFORM: CHINA IN FOCUS, SOUTHERN CALIFORNIA, 2017

Rank	Detailed Sector (NAICS 3-digit code)	Jobs	Firms	Wages (\$millions)
1	Merchant Wholesalers, Durable Goods - (423)	5,432	95	362.0
2	Support Activities for Transportation - (488)	1,926	30	101.5
3	Motion Picture and Sound Recording Industries - (512)	1,573	47	93.9
4	Computer and Electronic Product Manufacturing - (334)	1,399	15	98.2
5	Machinery Manufacturing - (333)	734	5	51.5
6	Professional, Scientific, and Technical Services - (541)	524	29	42.4
7	Administrative and Support Services - (561)	490	45	20.2
8	Food Services and Drinking Places - (722)	433	10	10.3
9	Electronics and Appliance Stores - (443)	424	8	14.3
10	Chemical Manufacturing - (325)	409	8	28.7
11	Transportation Equipment Manufacturing - (336)	402	12	28.2
12	Electrical Equipment, Appliance, and Component Manufacturing - (335)	348	9	24.4
13	Ambulatory Health Care Services - (621)	292	6	17.8
14	Merchant Wholesalers, Nondurable Goods - (424)	246	37	16.4
15	Warehousing and Storage - (493)	201	2	10.6
16	Credit Intermediation and Related Activities - (522)	153	11	14.5
17	Lessors of Nonfinancial Intangible Assets (except Copyrighted Works) - (533)	145	1	8.0
18	Telecommunications - (517)	60	3	3.6
19	Truck Transportation - (484)	56	3	3.0
20	Air Transportation - (481)	52	4	2.7
21	Miscellaneous Manufacturing - (339)	52	6	3.6
22	Social Assistance - (624)	48	3	2.9
23	Management of Companies and Enterprises - (551)	38	2	3.5
24	Construction of Buildings - (236)	37	4	2.1
25	Apparel Manufacturing - (315)	37	2	2.6
	All Others	457	70	23.6
	TOTAL	15,968	467	990.4

Est. Wages



NO. 1

## **JAPAN**

#### FOREIGN-OWNED ENTERPRISES (FOEs) -

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

85,874

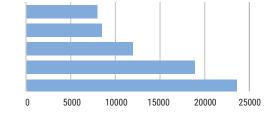
2,541

\$5,350M

#### **JAPANESE FOE JOBS BY SECTOR**

Information
Financial Activities
Retail Trade
Wholesale Trade

Manufacturing



#### **JAPANESE FOES BY DESTINATION COUNTY**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Los Angeles	43,012	50.1%	1,272	2,577.0
2	Orange	22,587	26.3%	544	1,442.9
3	San Diego	12,012	14.0%	402	806.2
4	San Bernardino	3,595	4.2%	156	215.1
5	Riverside	2,350	2.7%	108	149.8
6	Ventura	2,318	2.7%	59	158.8
	TOTAL	85 874	100.0%	2 541	5 349 7



NO. 2

## **UNITED KINGDOM**

#### FOREIGN-OWNED ENTERPRISES (FOEs) -

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

63,739

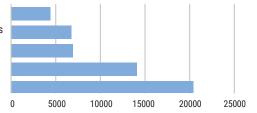
1,167

\$3,601M

#### **UK FOE JOBS BY SECTOR**

Leisure / Hospitality
Transp, Warehousing & Utilities
Retail Trade

Manufacturing
Prof / Business Services



#### **UK FOES BY DESTINATION COUNTY**

	Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
	1	Los Angeles	26,900	42.2%	541	1,627.6
	2	Orange	19,230	30.2%	205	899.3
	3	San Diego	11,072	17.4%	218	678.8
	4	Ventura	2,655	4.2%	58	176.0
	5	Riverside	2,553	4.0%	88	147.4
	6	San Bernardino	1,329	2.1%	57	72.0
-		TOTAL	63,739	100.0%	1,167	3,601.1



NO. 3

## **CANADA**

#### FOREIGN-OWNED ENTERPRISES (FOEs)

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

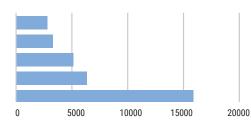
40,819

872

\$2,755M

#### **CANADIAN FOE JOBS BY SECTOR**

Information
Retail Trade
Prof / Business Services
Financial Activities
Manufacturing



#### **CANADIAN FOES BY DESTINATION COUNTY**

_	Rank	County	Jobs	FOE Jobs	Firms	(\$millions)
	1	Los Angeles	18,666	45.7%	351	1,278.6
	2	Orange	11,909	29.2%	160	805.8
	3	San Diego	5,128	12.6%	162	362.0
	4	San Bernardino	2,687	6.6%	85	170.3
	5	Riverside	1,615	4.0%	75	95.1
	6	Ventura	814	2.0%	39	43.3
		TOTAL	40,819	100.0%	872	2,755.0

% of All



NO. 4

**FRANCE** 

#### FOREIGN-OWNED ENTERPRISES (FOEs)

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

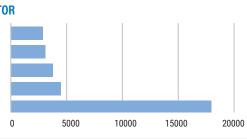
38,261

693

\$2,348M

#### FRENCH FOE JOBS BY SECTOR

Wholesale Trade
Retail Trade
Prof / Business Services
Leisure / Hospitality
Manufacturing



#### FRENCH FOES BY DESTINATION COUNTY

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Los Angeles	16,517	43.2%	354	972.6
2	Orange	8,938	23.4%	142	588.4
3	Ventura	5,389	14.1%	30	369.0
4	San Diego	4,000	10.5%	94	222.5
5	San Bernardino	2,590	6.8%	43	152.5
6	Riverside	827	2.2%	30	43.2
	TOTAL	38,261	100.0%	693	2,348.2

Est. Wages

Est. Wages



NO. 5

## **GERMANY**

## FOREIGN-OWNED ENTERPRISES (FOEs) -

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

32,881

940

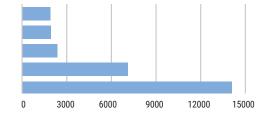
\$2,013M

#### **GERMAN FOE JOBS BY SECTOR**

Information
Wholesale Trade
Prof / Rusiness So

Prof / Business Services Retail Trade

Manufacturing



#### **GERMAN FOES BY DESTINATION COUNTY**

	Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
	1	Los Angeles	15,296	46.5%	408	926.9
	2	Orange	7,615	23.2%	198	496.2
	3	San Diego	4,249	12.9%	152	257.1
	4	Riverside	2,343	7.1%	50	148.7
	5	San Bernardino	1,911	5.8%	83	109.1
	6	Ventura	1,467	4.5%	49	74.6
_		TOTAL	32,881	100.0%	940	2,012.5



NO. 6

## **SWITZERLAND**

### **FOREIGN-OWNED ENTERPRISES (FOEs)**

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

24,292

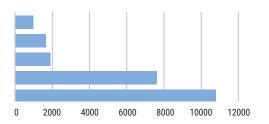
385

\$1,867M

#### **SWISS FOE JOBS BY SECTOR**

Prof / Business Services
Wholesale Trade
Other Services
Manufacturing

Financial Activities



#### **SWISS FOES BY DESTINATION COUNTY**

 Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Los Angeles	15,742	64.8%	176	1,259.1
2	Orange	3,010	12.4%	90	210.5
3	San Diego	2,979	12.3%	63	218.3
4	Riverside	1,566	6.4%	18	110.1
5	San Bernardino	862	3.5%	30	58.5
6	Ventura	133	0.5%	8	10.3
	TOTAL	24,292	100.0%	385	1,866.8



**NO.7** 

## **IRELAND**

#### **FOREIGN-OWNED ENTERPRISES (FOES)**

FOE JOBS

**FOE FIRMS** 

**ESTIMATED WAGES** 

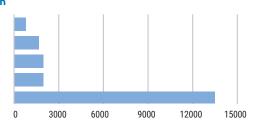
20,425

185

\$1,342M

#### **IRISH FOE JOBS BY SECTOR**

Public Administration
Prof / Business Services
Retail Trade
Wholesale Trade
Manufacturing



#### **IRISH FOES BY DESTINATION COUNTY**

Rank	County	Jobs	FOE Jobs	Firms	(\$millions)
 1	Orange	7,034	34.4%	50	488.2
2	Los Angeles	6,402	31.3%	52	436.9
3	San Diego	4,363	21.4%	32	238.9
4	Ventura	1,103	5.4%	19	75.8
5	Riverside	828	4.1%	16	55.3
6	San Bernardino	695	3.4%	16	47.1
	TOTAL	20,425	100.0%	185	1,342.1

% of All

% of All



**NO.** 8

#### CHINA

## FOREIGN-OWNED ENTERPRISES (FOEs)

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

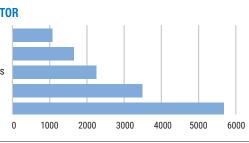
15,968

467

\$990M

#### **CHINESE FOE JOBS BY SECTOR**

Prof / Business Services Information Transp, Warehousing & Utilities Manufacturing Wholesale Trade



#### **CHINESE FOES BY DESTINATION COUNTY**

Rank	County	Jobs	FOE Jobs	Firms	(\$millions)
1	Orange	7,500	47.0%	79	500.8
2	Los Angeles	6,026	37.7%	267	353.7
3	San Diego	1,091	6.8%	40	55.2
4	San Bernardino	906	5.7%	61	54.6
5	Riverside	272	1.7%	17	16.6
6	Ventura	173	1.1%	3	9.5
	TOTAL	15,968	100.0%	467	990.4

## **SWEDEN**

#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

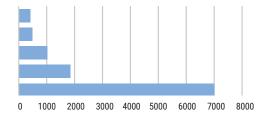
11,344

124

\$568M

#### **SWEDISH FOE JOBS BY SECTOR**

Information Retail Trade Construction Manufacturing



#### **SWEDISH FOES BY DESTINATION COUNTY**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Los Angeles	5,184	45.7%	53	244.8
2	San Diego	1,674	14.8%	16	80.3
3	Riverside	1,453	12.8%	14	77.2
4	Orange	1,342	11.8%	20	88.5
5	San Bernardino	981	8.6%	14	44.0
6	Ventura	710	6.3%	7	32.9
·	TOTAL	11,344	100.0%	124	567.8



Prof / Business Services

**NO. 10** 

## **NETHERLANDS**

### **FOREIGN-OWNED ENTERPRISES (FOEs)**

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

10,894

218

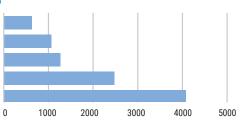
\$746M

#### **DUTCH FOE JOBS BY SECTOR**

Leisure / Hospitality Retail Trade

Prof / Business Services Financial Activities





#### **DUTCH FOES BY DESTINATION COUNTY**

	Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
	1	Los Angeles	5,028	46.2%	86	361.3
	2	San Diego	2,374	21.8%	51	148.1
	3	Ventura	2,026	18.6%	21	145.9
	4	Orange	753	6.9%	26	47.7
	5	Riverside	427	3.9%	20	30.9
	6	San Bernardino	286	2.6%	14	12.1
Ī		TOTAL	10,894	100.0%	218	746.0



NO. 11

## **SOUTH KOREA**

#### FOREIGN-OWNED ENTERPRISES (FOEs)

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

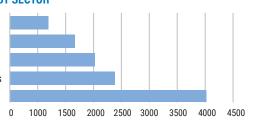
10,029

306

\$626M

#### **SOUTH KOREAN FOE JOBS BY SECTOR**

Retail Trade Prof / Business Services Wholesale Trade Transp, Warehousing & Utilities Manufacturing



#### SOUTH KOREAN FOES BY DESTINATION COUNTY

_	Rank	County	Jobs	FOE Jobs	Firms	(\$millions)
	1	Los Angeles	5,076	50.6%	157	299.1
	2	Orange	2,310	23.0%	88	147.7
	3	San Diego	1,197	11.9%	28	82.6
	4	San Bernardino	535	5.3%	21	34.4
	5	Ventura	478	4.8%	7	31.6
	6	Riverside	433	4.3%	5	30.4
		TOTAL	10,029	100.0%	306	625.7

% of All

% of All

Firms

Est. Wages

Est. Wages



NO. 12

## TAIWAN

## **FOREIGN-OWNED ENTERPRISES (FOEs)**

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

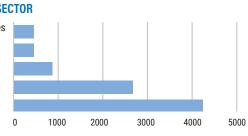
9,492

248

\$642M

#### TAIWANESE FOE JOBS BY SECTOR

Transp, Warehousing & Utilities Leisure / Hospitality Prof / Business Services Wholesale Trade Manufacturing



#### TAIWANESE FOES BY DESTINATION COUNTY

County

Pank

капк	County	JODS	FOE Jobs	FILIIIS	(\$millions)
1	Los Angeles	5,107	53.8%	136	335.3
2	Orange	3,144	33.1%	70	216.6
3	San Diego	658	6.9%	10	51.5
4	San Bernardino	471	5.0%	26	31.4
5	Ventura	70	0.7%	4	4.6
6	Riverside	42	0.4%	2	2.8
	TOTAL	9,492	100.0%	248	642.2

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## **AUSTRALIA**

#### FOREIGN-OWNED ENTERPRISES (FOEs) -

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

7,873

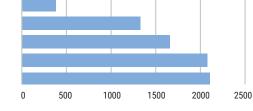
218

\$526M

#### **AUSTRALIAN FOE JOBS BY SECTOR**

Retail Trade Wholesale Trade **Financial Activities** Prof / Business Services

Manufacturing



#### **AUSTRALIAN FOES BY DESTINATION COUNTY**

	Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
	1	Los Angeles	4,331	55.0%	112	281.5
	2	Orange	1,635	20.8%	47	108.7
	3	San Bernardino	866	11.0%	16	60.3
-	4	San Diego	776	9.9%	28	56.0
-	5	Riverside	204	2.6%	11	13.4
	6	Ventura	61	0.8%	4	4.5
		TOTAL	7.873	100.0%	218	524.5



NO. 14

## **MEXICO**

#### FOREIGN-OWNED ENTERPRISES (FOEs) —

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

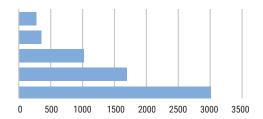
6,704

260

\$412M

#### **MEXICAN FOE JOBS BY SECTOR**

Financial Activities Prof / Business Services Wholesale Trade Retail Trade Manufacturing



#### **MEXICAN FOES BY DESTINATION COUNTY**

Ra	nk	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
	1	Los Angeles	3,534	52.7%	94	213.5
:	2	San Diego	1,136	16.9%	68	72.5
;	3	San Bernardino	1,060	15.8%	37	63.4
	4	Orange	575	8.6%	27	34.1
	5	Ventura	314	4.7%	13	22.2
	6	Riverside	85	1.3%	21	6.7
		TOTAL	6,704	100.0%	260	412.4



NO. 15

## **SPAIN**

#### FOREIGN-OWNED ENTERPRISES (FOEs) -

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

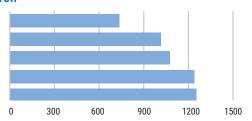
6,426

119

\$424M

#### **SPANISH FOE JOBS BY SECTOR**

Leisure / Hospitality **Financial Activities** Education / Health Wholesale Trade Manufacturing



#### **SPANISH FOES BY DESTINATION COUNTY**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Los Angeles	2,814	43.8%	35	175.2
2	San Diego	1,294	20.1%	26	87.7
3	Riverside	1,019	15.9%	26	91.6
4	Orange	952	14.8%	23	50.8
5	San Bernardino	302	4.7%	8	15.0
6	Ventura	45	0.7%	1	3.6
	TOTAL	6,426	100.0%	119	423.7



**NO. 16** 

## **LUXEMBOURG**

#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

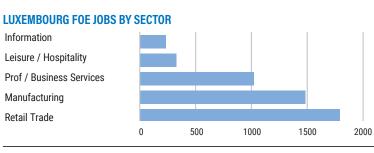
5,247

336

\$289M

Information Leisure / Hospitality Prof / Business Services





#### **LUXEMBOURG FOES BY DESTINATION COUNTY**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Los Angeles	2,561	48.8%	140	137.6
2	Orange	1,616	30.8%	61	100.8
3	San Diego	527	10.0%	57	27.5
4	Riverside	220	4.2%	32	8.0
5	San Bernardino	175	3.3%	26	7.9
6	Ventura	148	2.8%	20	7.0
	TOTAL	5,247	100.0%	336	288.7



## **ISRAEL**

#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

4,445

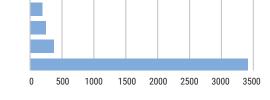
**55** 

\$306M

#### **ISRAELI FOE JOBS BY SECTOR**

Wholesale Trade
Prof / Business Services
Retail Trade

Financial Activities
Manufacturing



#### **ISRAELI FOES BY DESTINATION COUNTY**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Orange	2,587	58.2%	14	180.4
2	Los Angeles	1,571	35.3%	28	105.4
3	San Diego	150	3.4%	6	10.6
4	Riverside	73	1.6%	3	5.0
5	Ventura	37	0.8%	2	2.6
6	San Bernardino	27	0.6%	2	1.9
	TOTAL	4.445	100.0%	55	305.9



**NO. 18** 

**INDIA** 

#### FOREIGN-OWNED ENTERPRISES (FOEs) —

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

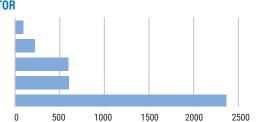
4,169

126

\$285M

#### INDIAN FOE JOBS BY SECTOR

Retail Trade Information Manufacturing Natural Resources Prof / Business Services



#### **INDIAN FOES BY DESTINATION COUNTY**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Orange	1,611	38.6%	28	90.8
2	Los Angeles	1,494	35.8%	64	109.0
3	San Bernardino	742	17.8%	13	62.3
4	San Diego	209	5.0%	13	15.2
5	Ventura	85	2.0%	3	6.6
6	Riverside	28	0.7%	5	1.5
	TOTAL	4,169	100.0%	126	285.4



#### FOREIGN-OWNED ENTERPRISES (FOEs) -

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

3,290

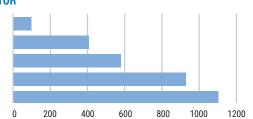
158

\$165M

#### **ITALIAN FOE JOBS BY SECTOR**

Prof / Business Services Wholesale Trade Retail Trade Leisure / Hospitality

Manufacturing



#### **ITALIAN FOES BY DESTINATION COUNTY**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Los Angeles	1,534	46.6%	74	60.2
2	Orange	933	28.4%	39	58.8
3	San Diego	611	18.6%	28	33.7
4	Riverside	111	3.4%	9	6.7
5	San Bernardino	73	2.2%	5	4.3
6	Ventura	28	0.9%	3	1.7
	TOTAL	3,290	100.0%	158	165.4



NO. 20

## **CAYMAN ISLANDS**

### **FOREIGN-OWNED ENTERPRISES (FOEs)**

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

2,709

32

\$176M

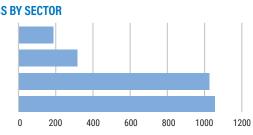
**CAYMAN ISLAND FOE JOBS BY SECTOR** 

Prof / Business Services

Retail Trade

Manufacturing

Wholesale Trade



#### **CAYMAN ISLAND FOES BY DESTINATION COUNTY**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Los Angeles	2,450	90.4%	22	159.0
2	Orange	241	8.9%	8	15.3
3	Ventura	10	0.4%	1	0.7
4	San Diego	8	0.3%	1	0.6
5	Riverside	0	0.0%	0	0.0
5	San Bernardino	0	0.0%	0	0.0
	TOTAL	2,709	100.0%	32	175.6



## **SINGAPORE**

#### FOREIGN-OWNED ENTERPRISES (FOEs) -

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

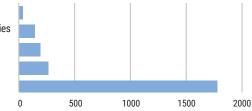
2,448

48

\$170M

#### **SINGAPORE FOE JOBS BY SECTOR**





#### **SINGAPORE FOES BY DESTINATION COUNTY**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Orange	977	39.9%	16	68.4
2	San Diego	904	36.9%	5	63.4
3	Los Angeles	516	21.1%	22	34.6
4	San Bernardino	32	1.3%	4	2.0
5	Riverside	19	0.8%	1	1.3
6	Ventura	0	0.0%	0	0.0
	TOTAL	2,448	100.0%	48	169.8



NO. 22

## **HONG KONG**

#### FOREIGN-OWNED ENTERPRISES (FOEs) -

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

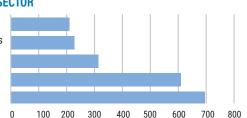
2,389

102

\$157M

#### HONG KONG FOE JOBS BY SECTOR





#### HONG KONG FOES BY DESTINATION COUNTY

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Los Angeles	1,511	63.2%	77	96.8
2	San Bernardino	565	23.7%	6	39.3
3	San Diego	207	8.7%	9	14.5
4	Orange	64	2.7%	8	3.0
5	Ventura	23	1.0%	1	1.9
6	Riverside	19	0.8%	1	1.3
	TOTAL	2,389	100.0%	102	156.8
	1 2 3 4 5	1 Los Angeles 2 San Bernardino 3 San Diego 4 Orange 5 Ventura 6 Riverside	1       Los Angeles       1,511         2       San Bernardino       565         3       San Diego       207         4       Orange       64         5       Ventura       23         6       Riverside       19	Rank         County         Jobs         FOE Jobs           1         Los Angeles         1,511         63.2%           2         San Bernardino         565         23.7%           3         San Diego         207         8.7%           4         Orange         64         2.7%           5         Ventura         23         1.0%           6         Riverside         19         0.8%	Rank         County         Jobs         FOE Jobs         FITTHS           1         Los Angeles         1,511         63.2%         77           2         San Bernardino         565         23.7%         6           3         San Diego         207         8.7%         9           4         Orange         64         2.7%         8           5         Ventura         23         1.0%         1           6         Riverside         19         0.8%         1



NO. 23

## **BELGIUM**

#### FOREIGN-OWNED ENTERPRISES (FOEs) -

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

2,001

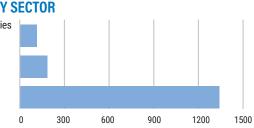
71

\$131M

#### **BELGIAN FOE JOBS BY SECTOR**







#### **BELGIAN FOES BY DESTINATION COUNTY**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Orange	680	34.0%	13	46.8
2	Los Angeles	599	29.9%	33	36.6
3	San Diego	470	23.5%	11	32.5
4	San Bernardino	203	10.1%	6	11.9
5	Riverside	32	1.6%	5	1.8
6	Ventura	17	0.8%	3	0.9
	TOTAL	2,001	100.0%	71	130.5



NO. 24

## **BERMUDA**

#### **FOREIGN-OWNED ENTERPRISES (FOEs)**

**FOE JOBS** 

**FOE FIRMS** 

**ESTIMATED WAGES** 

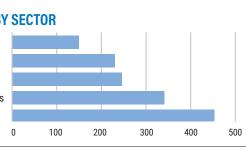
1,799

121

\$110M

#### **BERMUDA FOE JOBS BY SECTOR**

Prof / Business Services Natural Resources Financial Activities Transp, Warehousing & Utilities Retail Trade



#### **BERMUDA FOES BY DESTINATION COUNTY**

Rank	County	Jobs	% of All FOE Jobs	Firms	Est. Wages (\$millions)
1	Los Angeles	1,001	55.6%	50	63.1
2	Orange	376	20.9%	21	26.0
3	San Diego	211	11.7%	20	11.3
4	San Bernardino	94	5.2%	14	3.2
5	Riverside	60	3.3%	7	3.6
6	Ventura	57	3.2%	9	2.4
	TOTAL	1,799	100.0%	121	109.6