

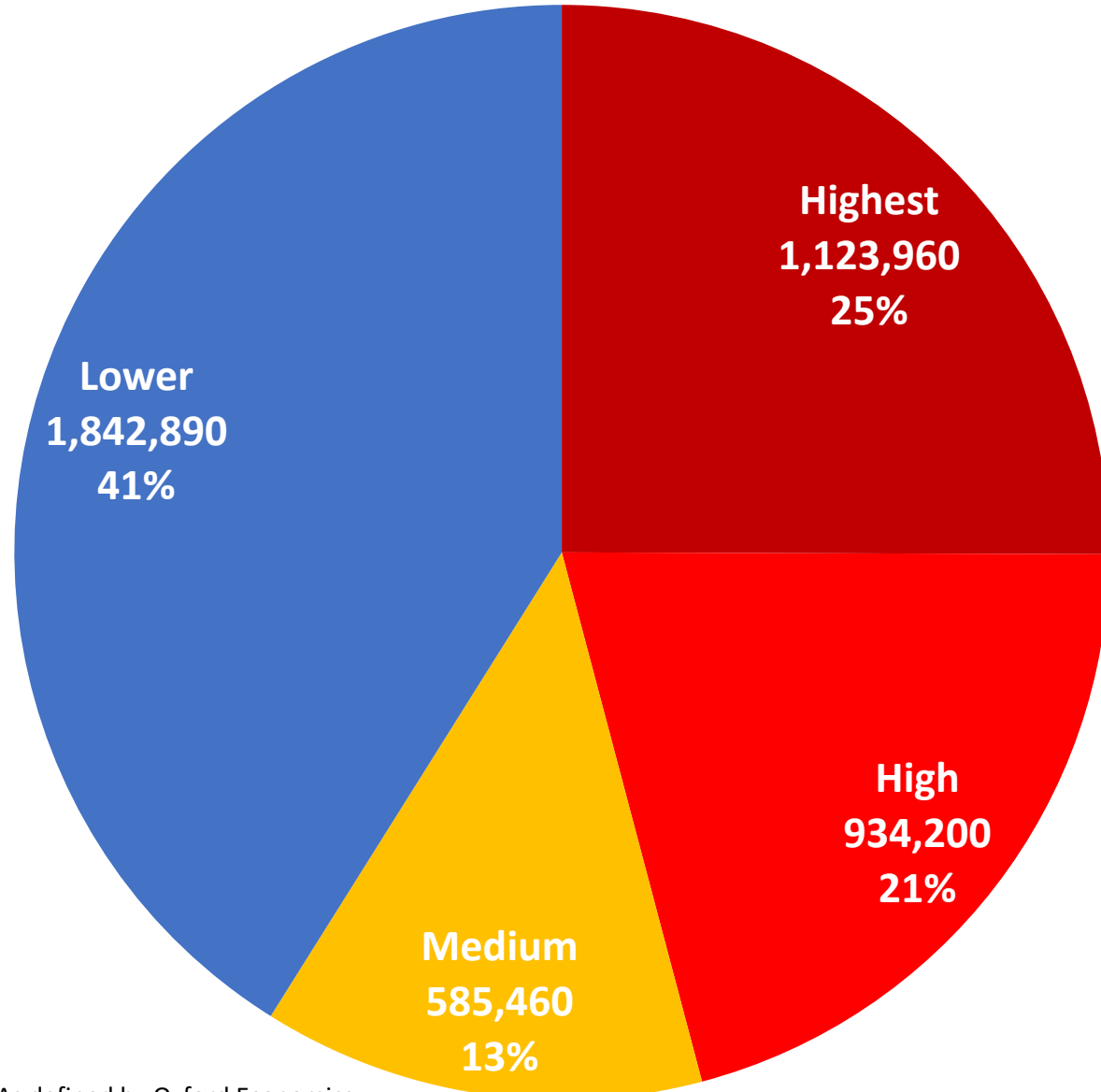


LAEDC | Mission

LAEDC works with business, education and government partners to collectively advance opportunity and prosperity for all L.A. County residents.

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At Risk Jobs in LA County*



Total Jobs in LA County:
4.5 million

High Risk Job Share:
45.9%

Highest Risk

- Retail Trade
- Arts, Entertainment, and Recreation
- Accommodation and Food Services
- Other Services (except Public Administration)

High Risk

- Construction
- Manufacturing
- Wholesale Trade
- Transportation and Warehousing

Medium Risk

- Mining, Quarrying, and Oil and Gas Extraction
- Information
- Real Estate and Rental and Leasing
- Professional, Scientific, and Technical Services

Lower Risk

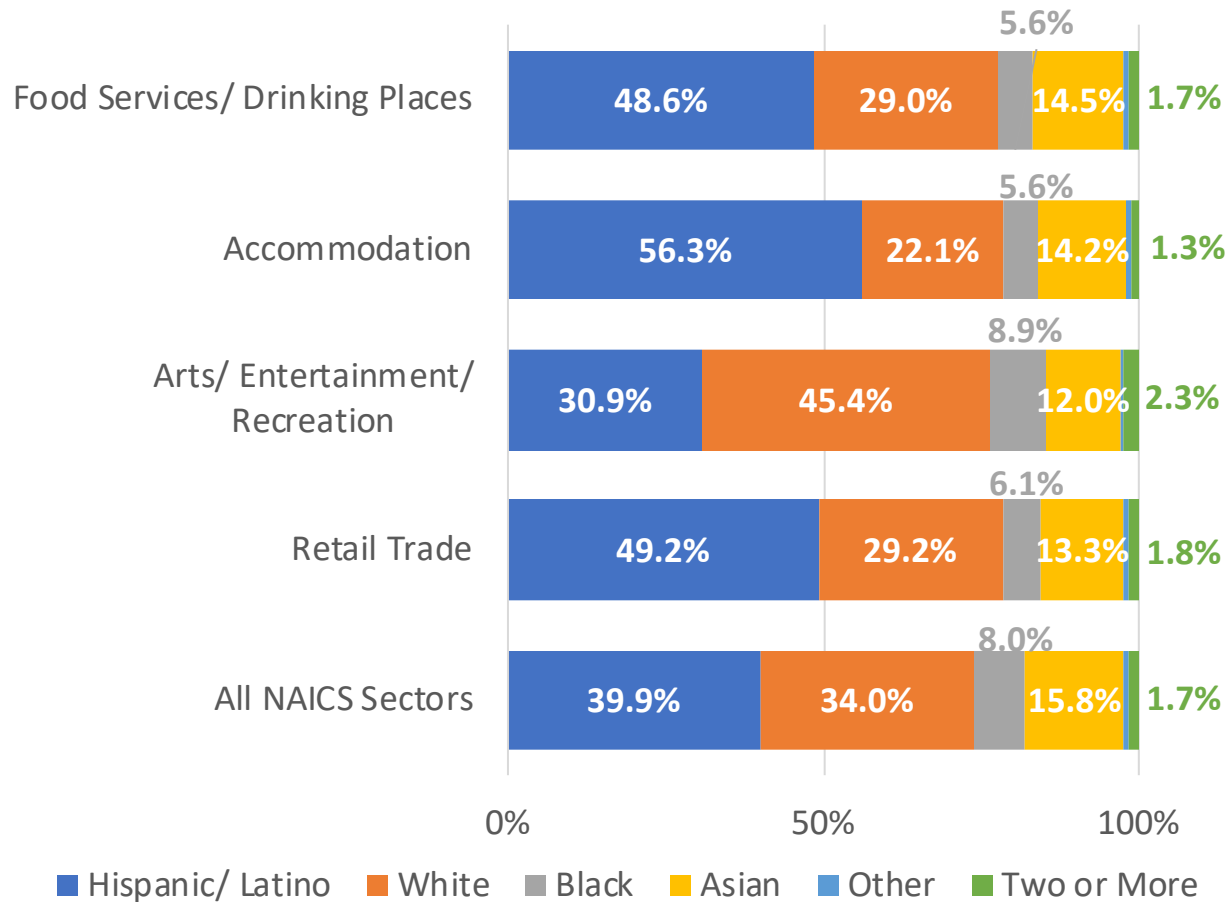
- Agriculture, Forestry, Fishing and Hunting
- Utilities
- Management of Companies and Enterprises
- Administrative and Support and Waste Management and Remediation Services
- Educational Services
- Health Care and Social Assistance
- Public Administration

*As defined by Oxford Economics

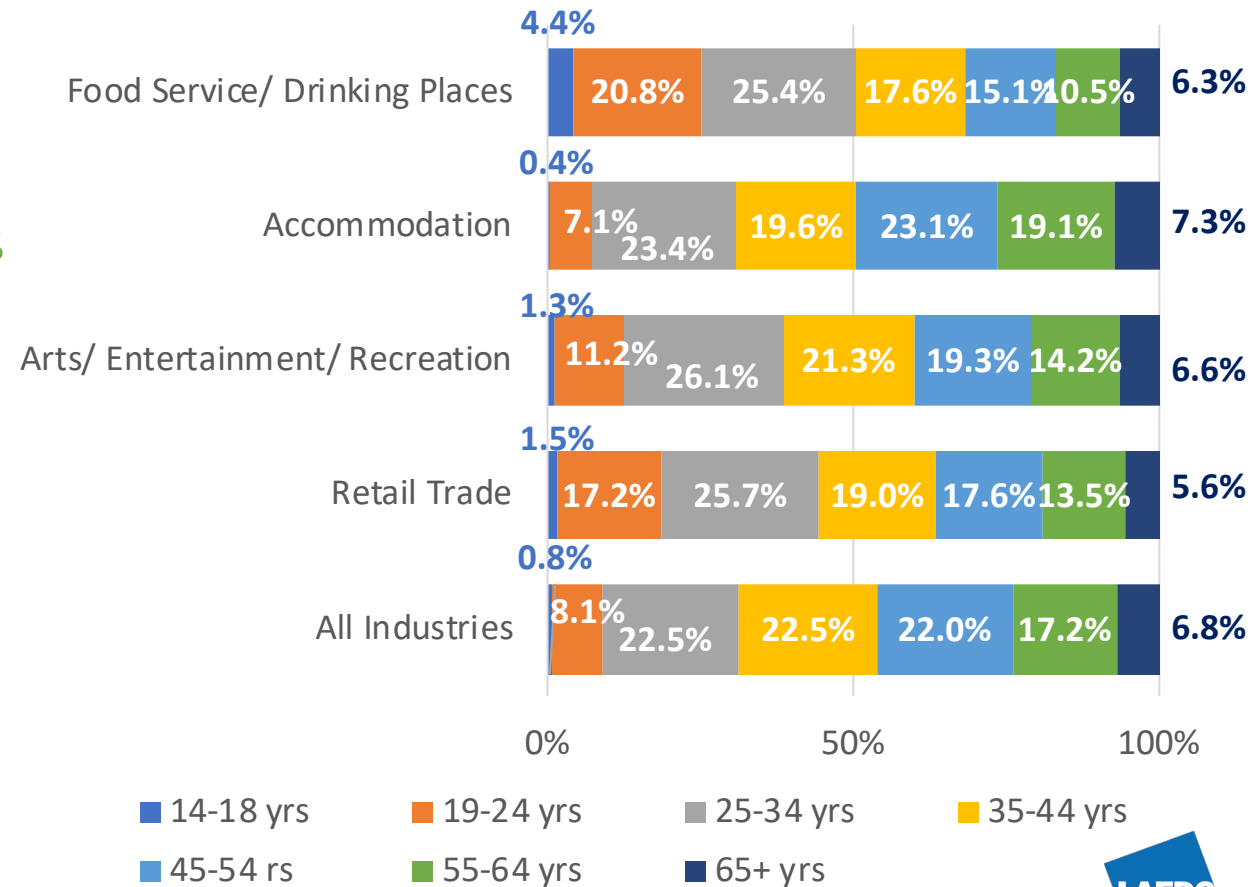


A COMMON QUESTION: Age, Race and Ethnicity of Workers in Very High Risk Industries

Race & Ethnicity of Workers in LA County



Age of Workers in LA County

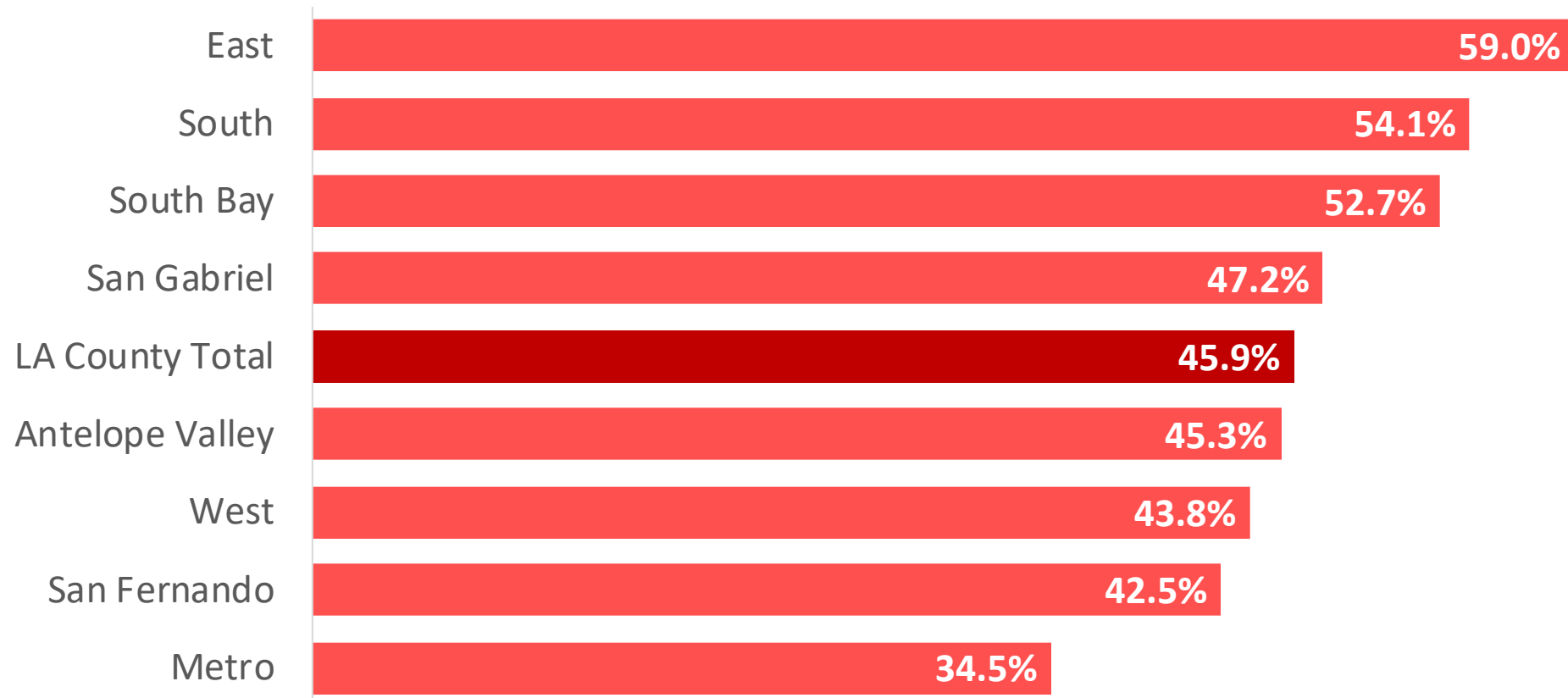


Source: US Census



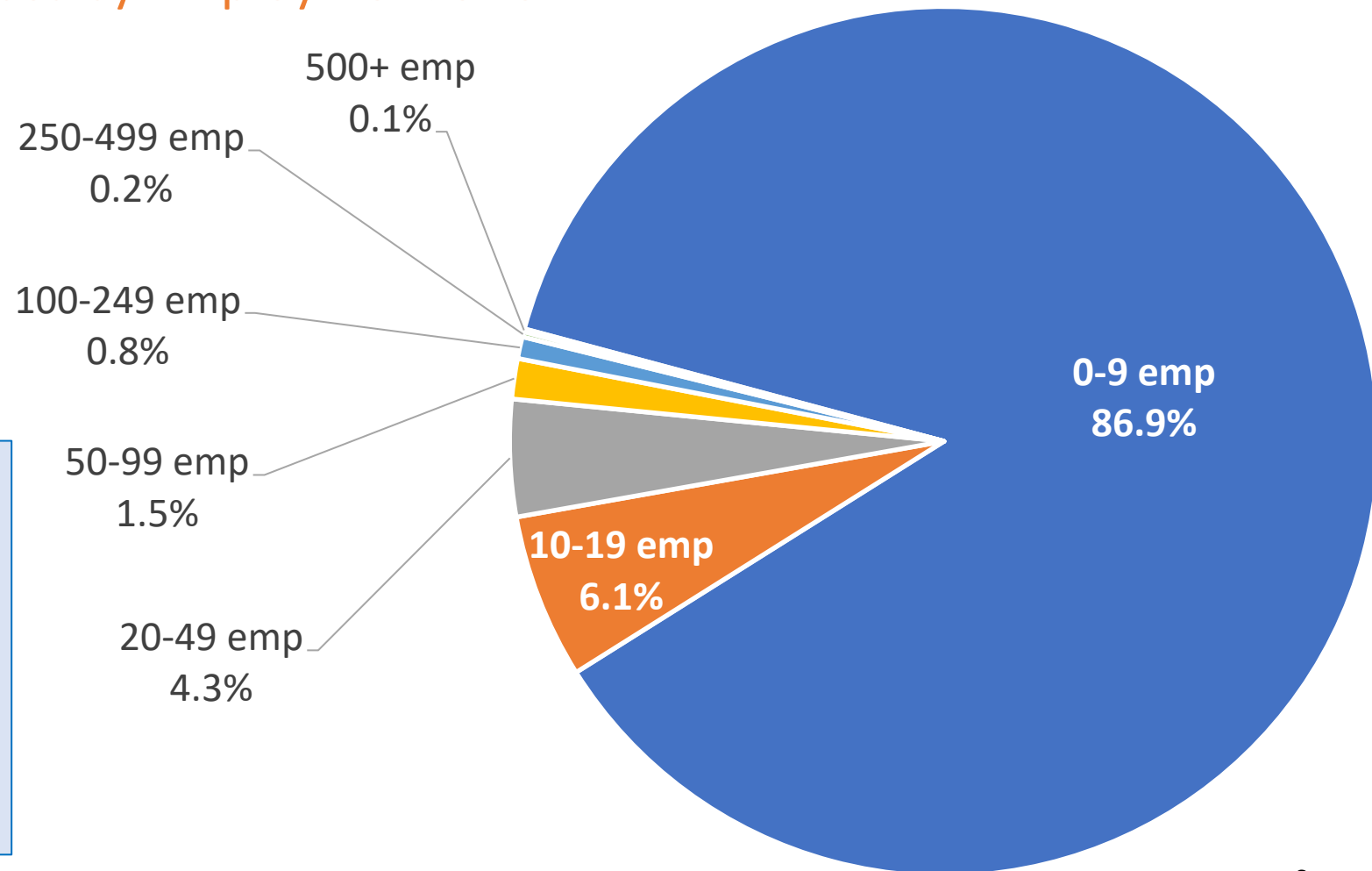
High Risk Job Shares in LA County

Share of Total Jobs Identified as High and Very High Risk by Service Planning Area



Small Businesses in LA County

Number of Businesses by Employment Size

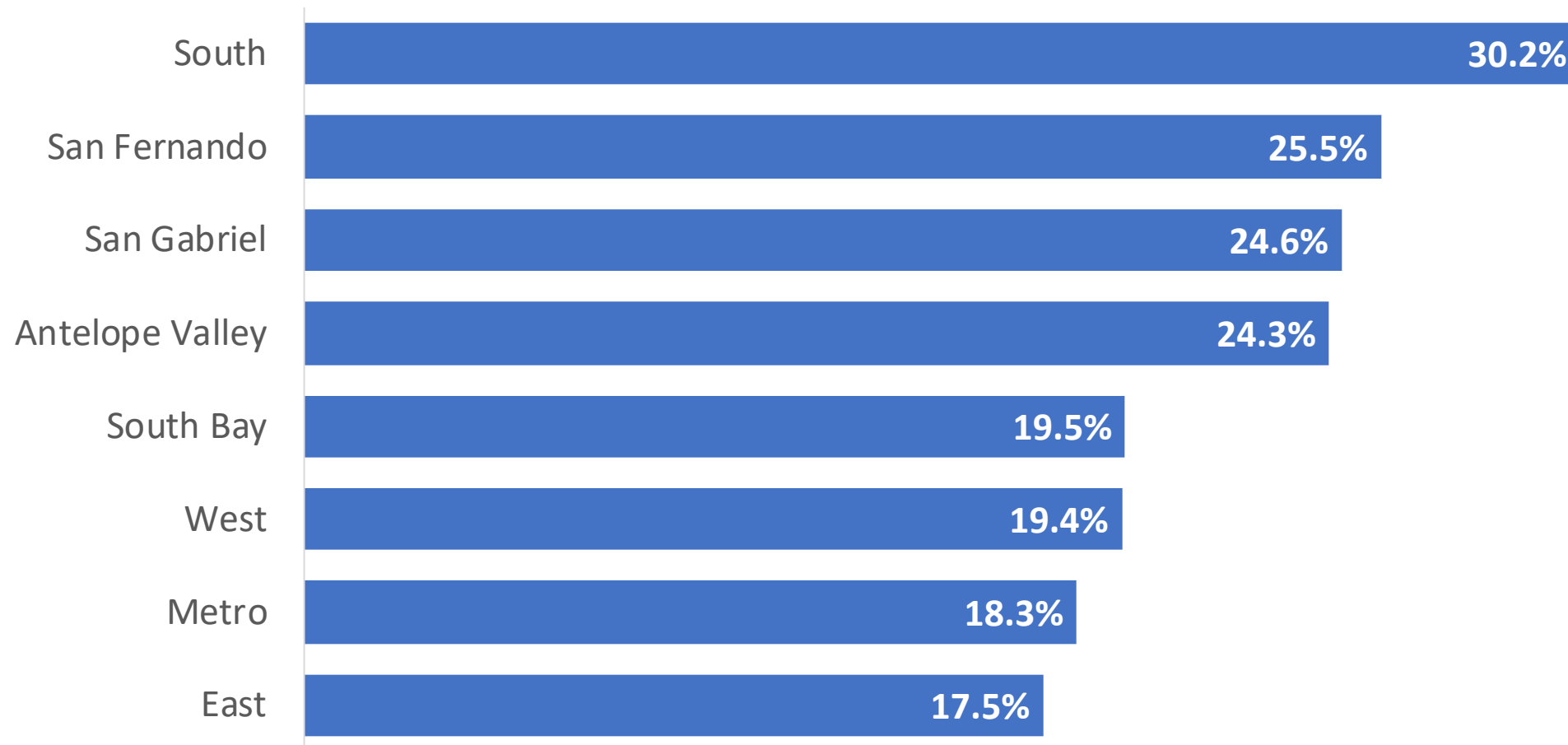


**93% of
Businesses in
LA County have
less than 20
employees**

Small Businesses in LA County

Businesses with Less than 20 Employees by Service Planning Area

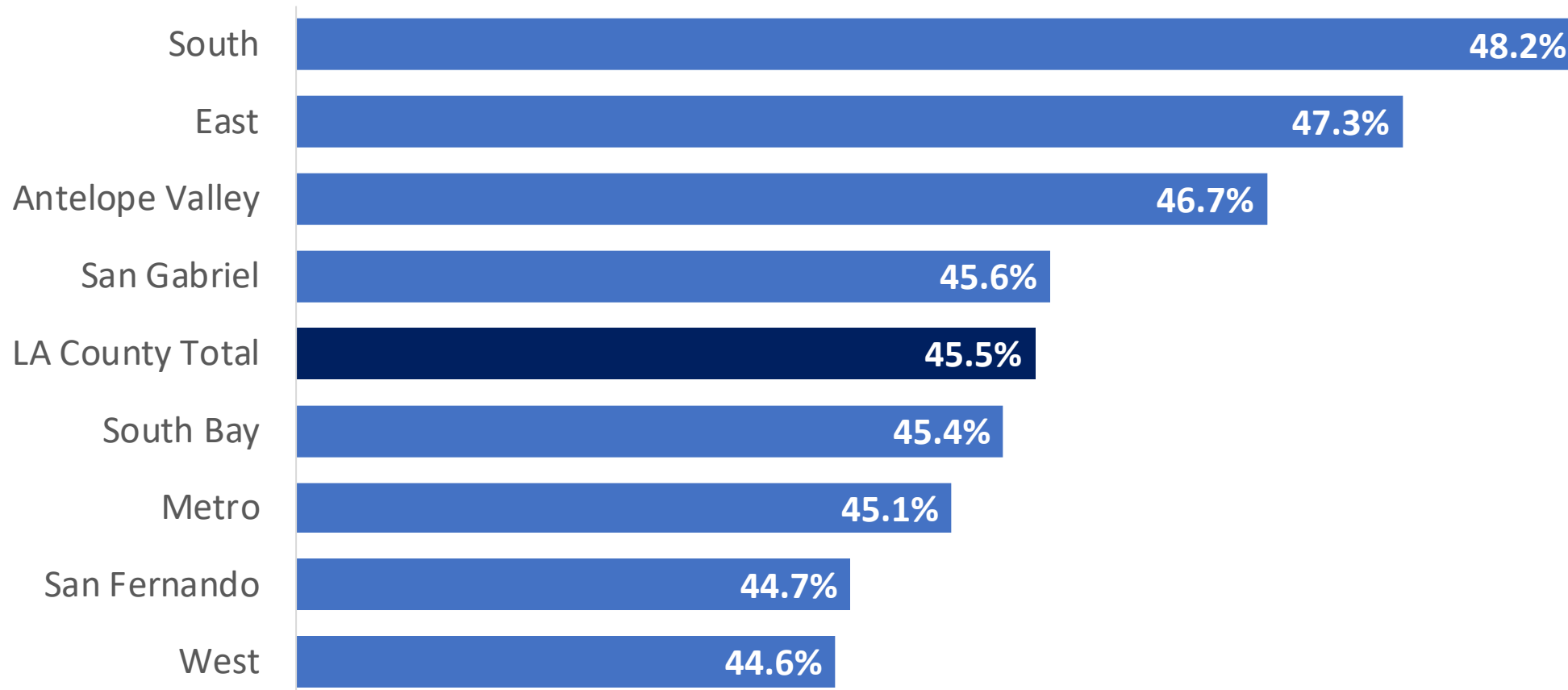
Share of Total Jobs in Small Businesses



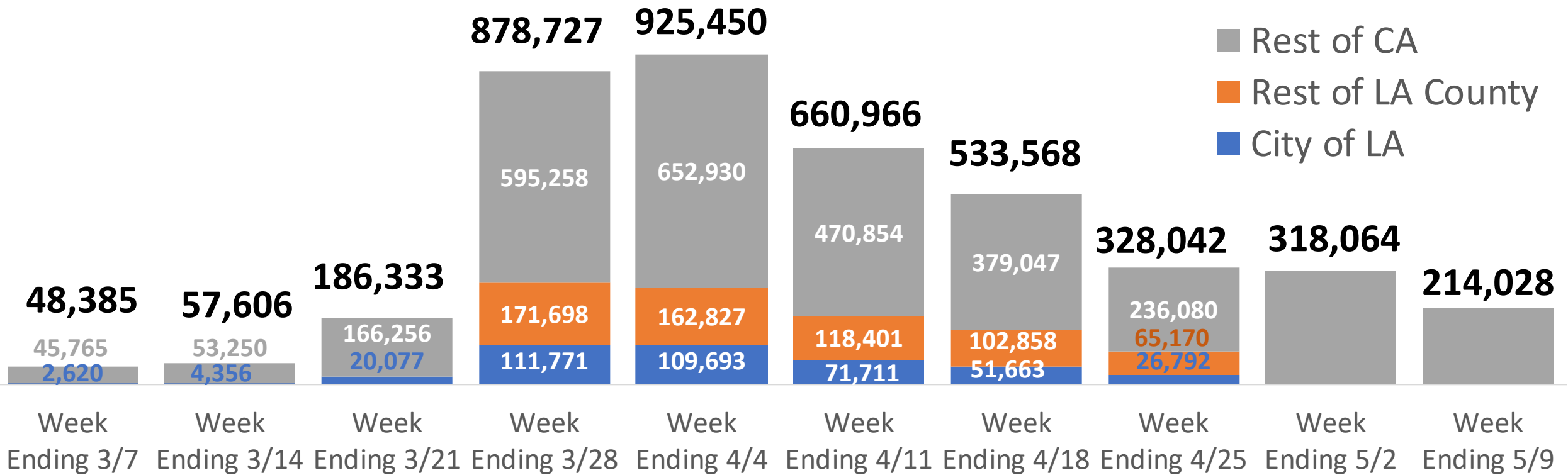
Vulnerable Workers in LA County

by Service Planning Area

Workers' Educational Attainment: High School Diploma or Less



Unemployment Insurance Weekly Claims in CA



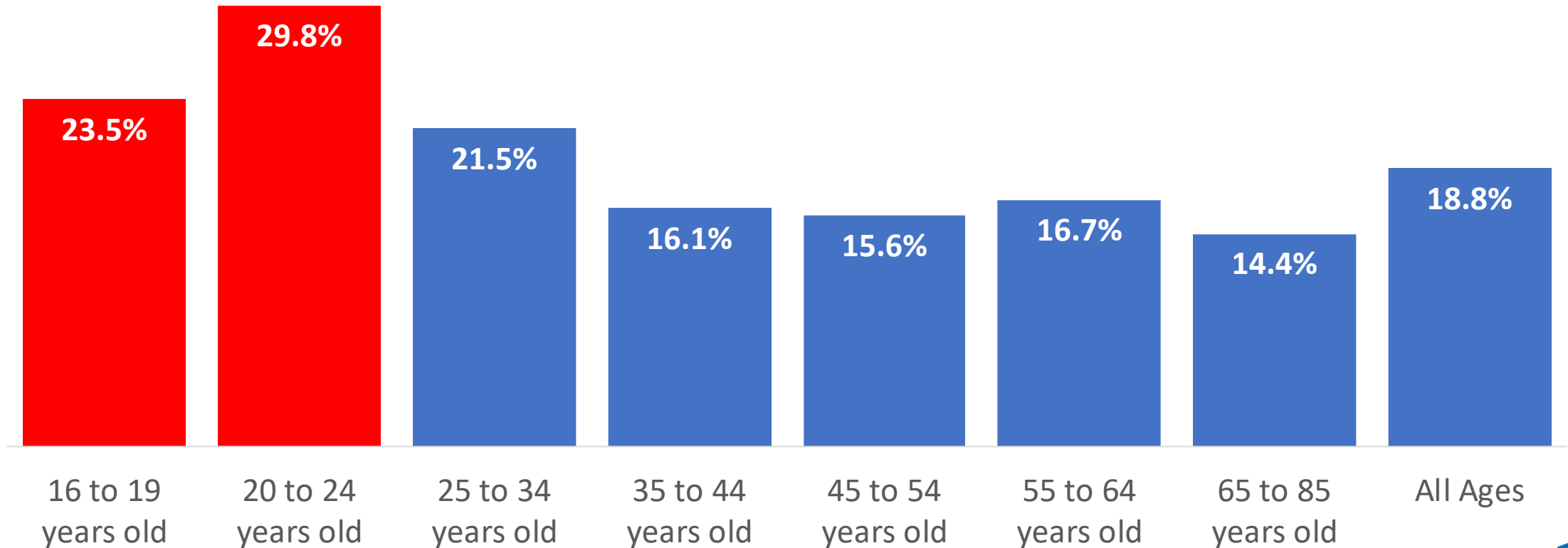
CA Stay at home order issued March 19th

- In the last 8 weeks, just over **4.0 million** initial unemployment insurance claims have been filed.
- Between April 28th and May 9th, an additional 298,00 new PUA claims have been processed.
- From 3/14 to 5/2, The CA EDD paid more than a third of what was paid in benefits during the highest year of demand during the last recession, which was \$22.9 billion in calendar year 2010.



COVID-19: UI Claims in CA: By Age

UI Claims as a Share of the Cohort's Labor Force from Mid-March to April 25th

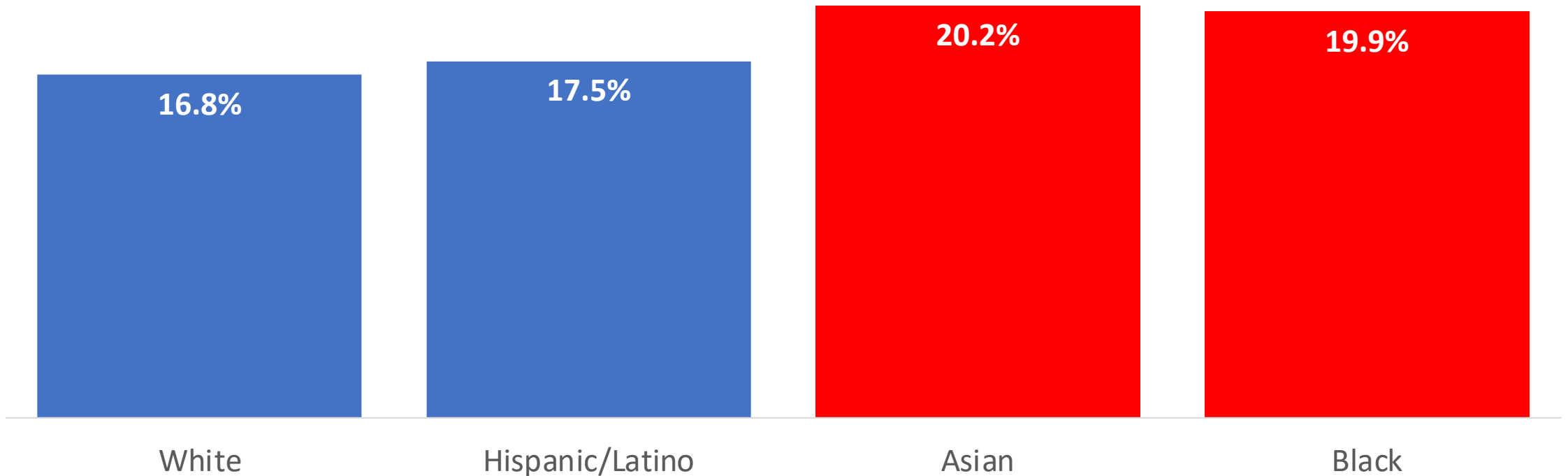


Source: CA Policy Lab & CA EDD LMID



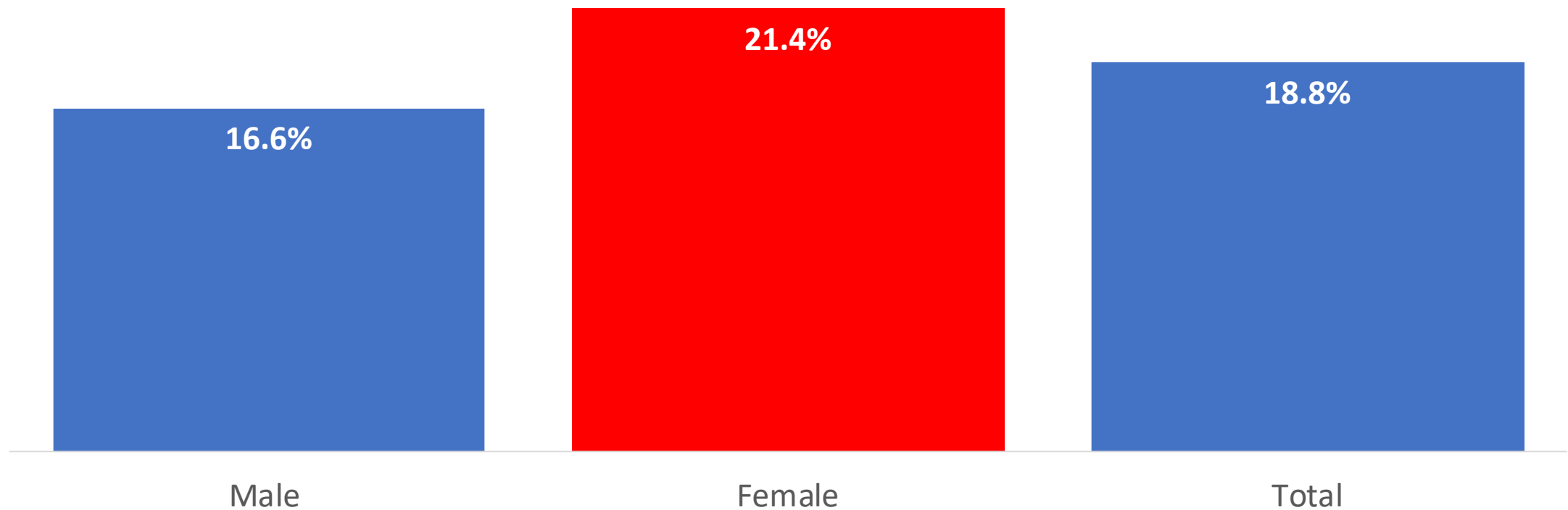
COVID-19: UI Claims in CA: By Race & Ethnicity

UI Claims as a Share of the Cohort's Labor Force from Mid-March to April 25th



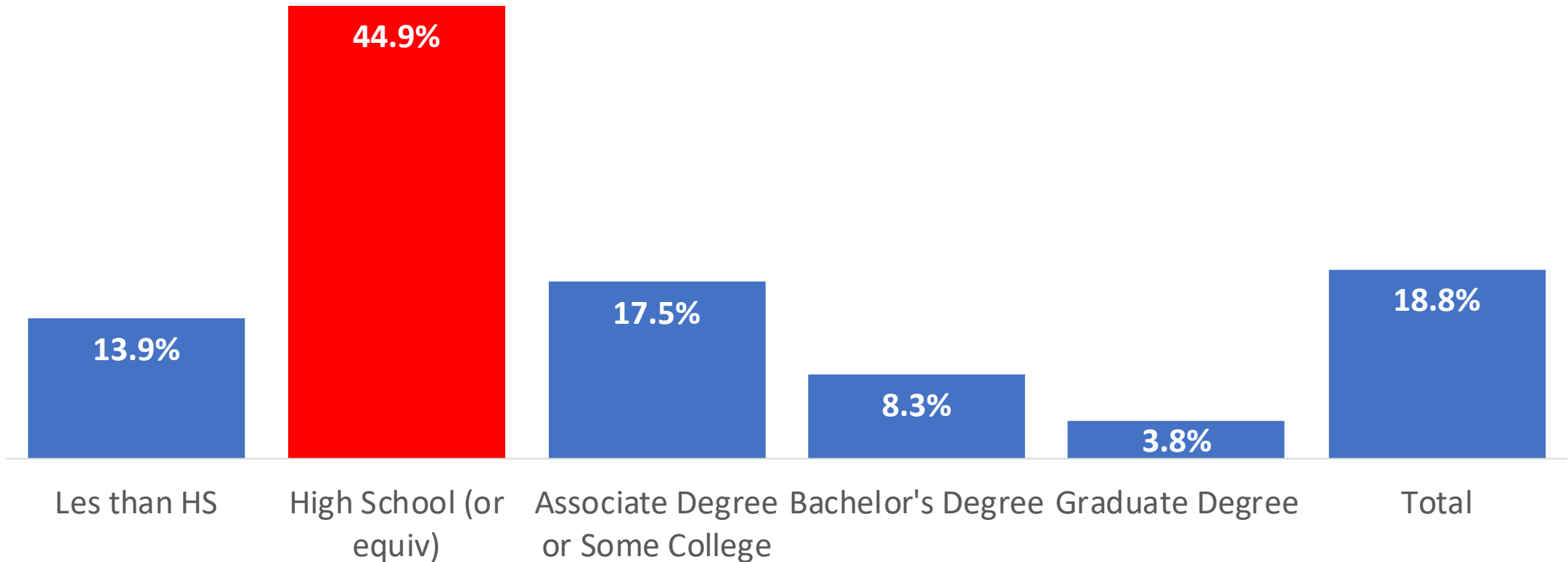
COVID-19: UI Claims in CA: By Gender

UI Claims as a Share of the Cohort's Labor Force from Mid-March to April 25th



COVID-19: UI Claims in CA: By Education

UI Claims as a Share of the Cohort's Labor Force from Mid-March to April 25th

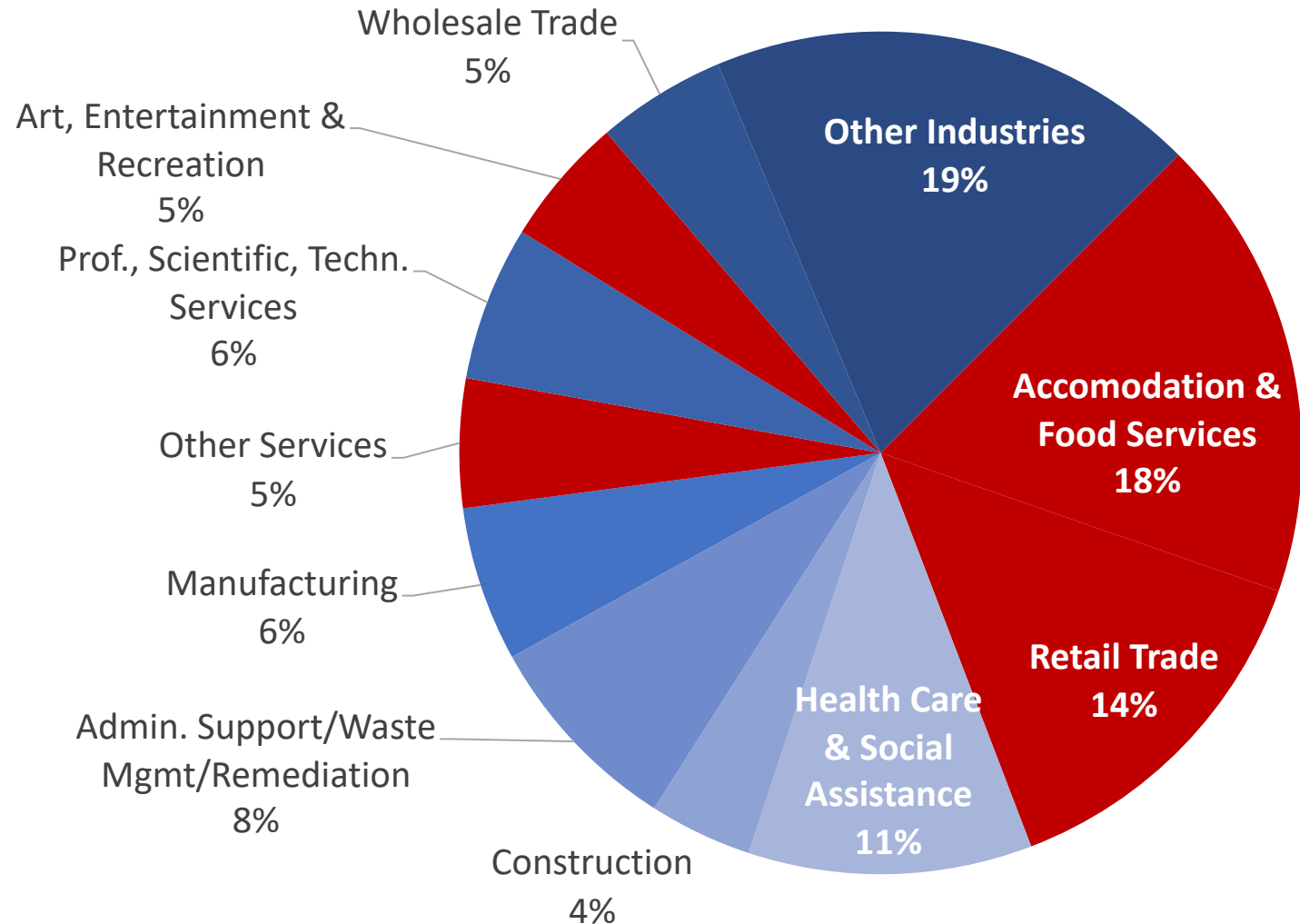


COVID-19: UI Claims in LA County: By Industry

Distribution of Total UI Claims from Mid-March to April 25th

**Total Initial UI Claims
in LA County from
Mid-March to April 25th:**

1,048,613



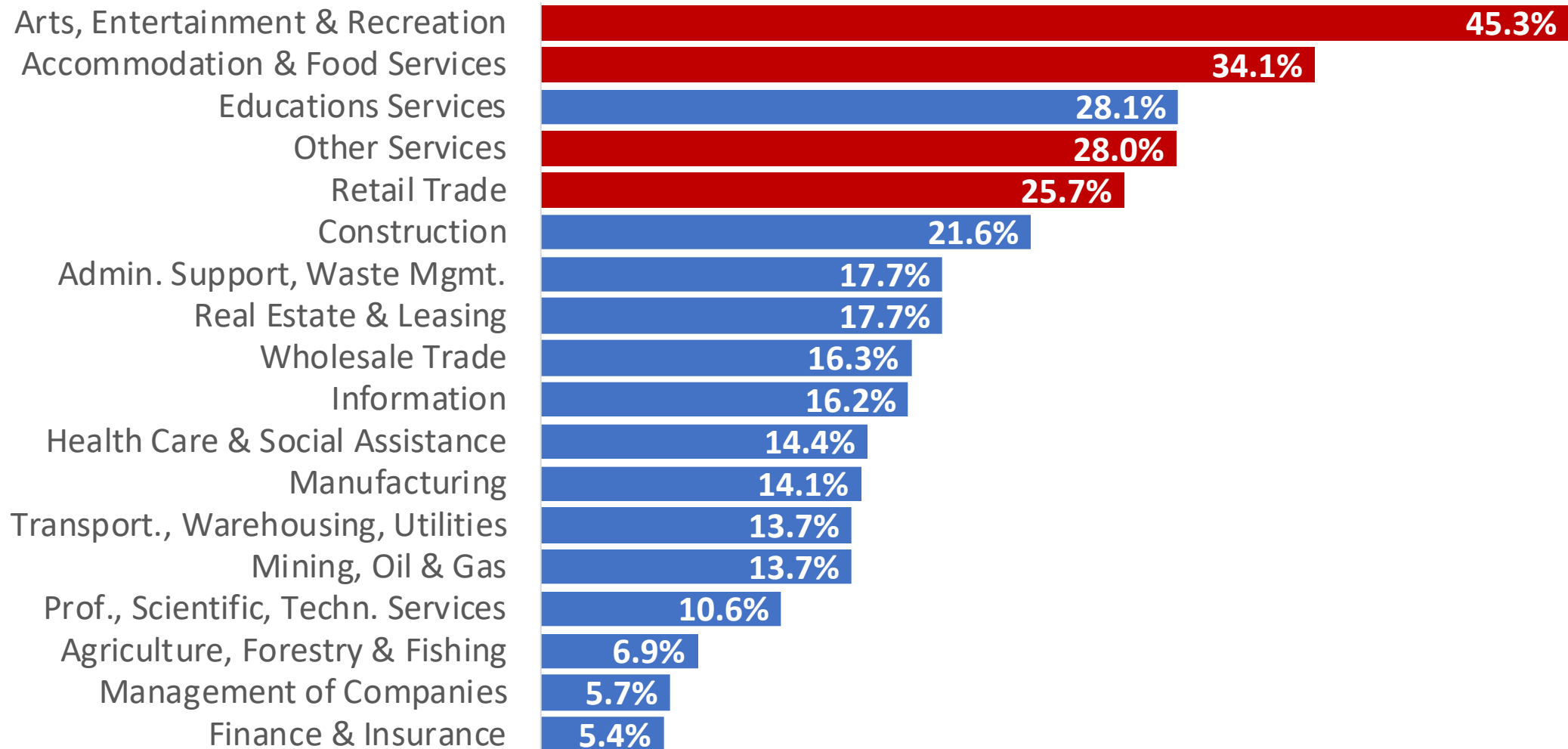
Note: Health Care & Social Assistance includes offices of doctors, dentists and other health practitioners (chiropractors, optometrists, etc.) and child day care services

Source: CA Policy Lab & CA EDD LMID



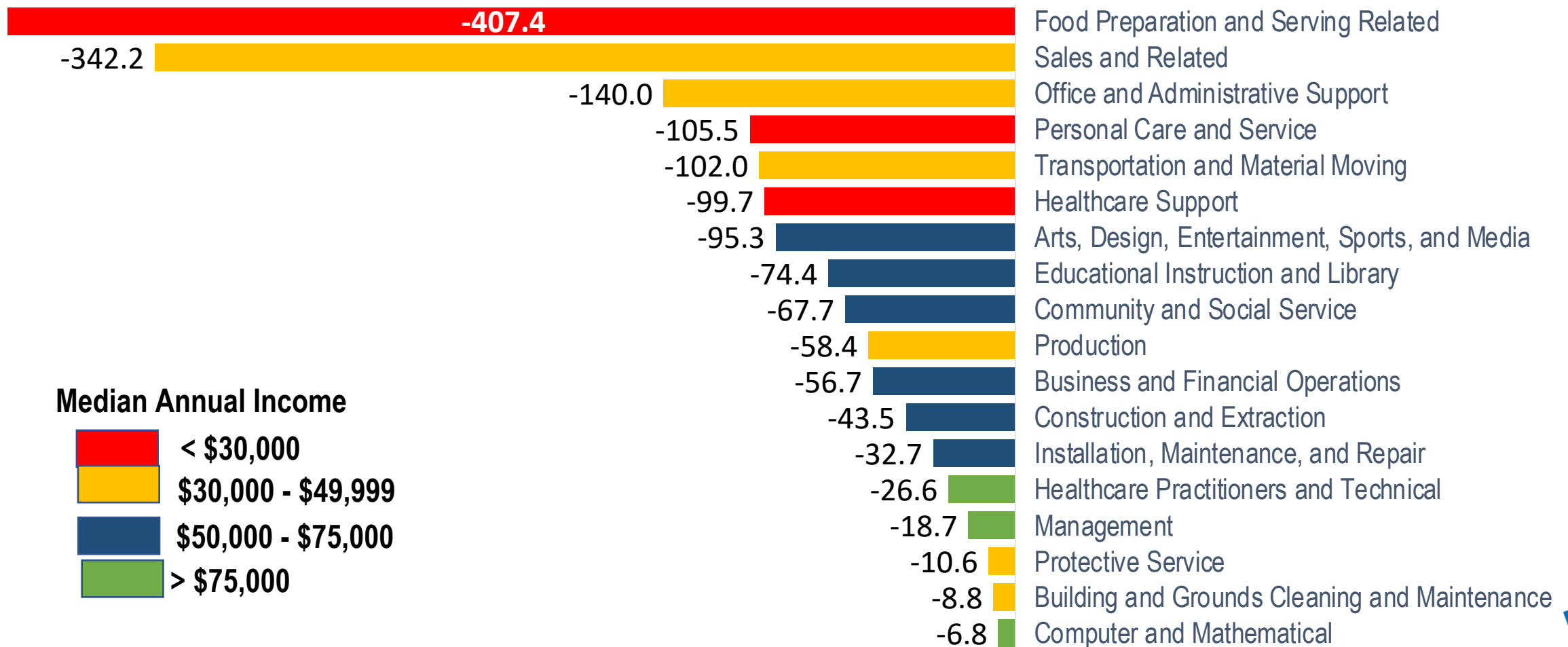
COVID-19: UI Claims in CA: By Industry

UI Claims as a Share of the Industry's Labor Force from Mid-March to April 25th



What Initial Job Loss Related to the COVID-19 Stay At Home Order Could Look Like in the Los Angeles-Long Beach-Anaheim MSA

Projected Number of Jobs Lost by Occupational Group, May 2020 (jobs in 000s)



Source: BLS, OES, ONET, estimates by LAEDC



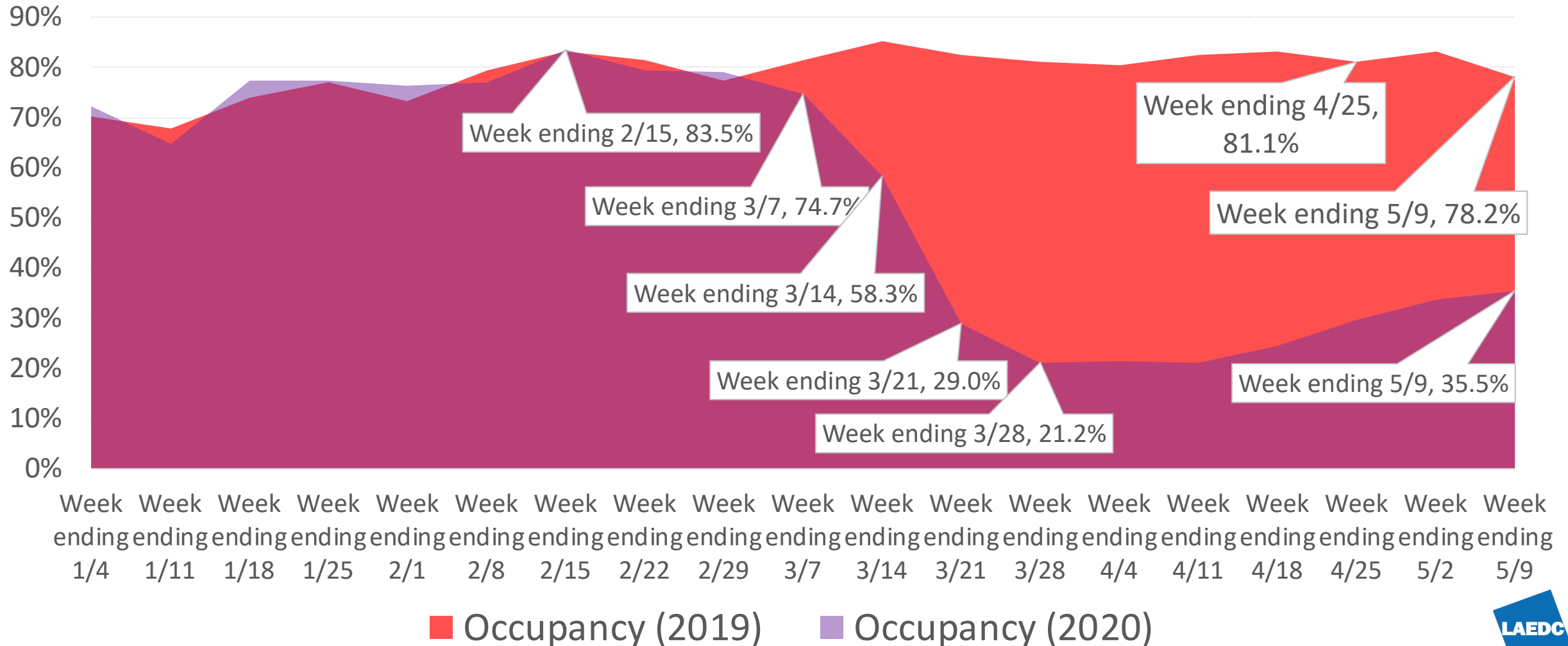


COVID-19: Snapshots of Key Industries

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Highest Risk Industry: Accommodation

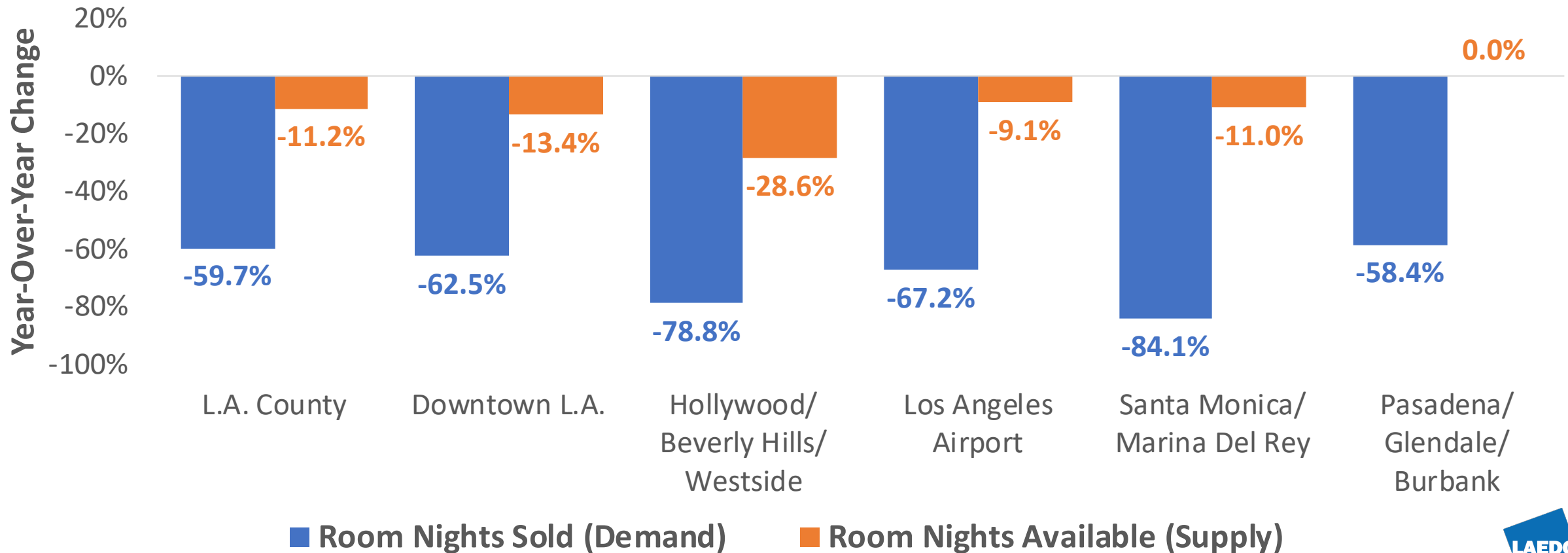
Weekly Hotel Occupancy Rates in LA County 2020 versus 2019



Highest Risk Industry: Accommodation

Year-Over-Year Demand and Supply Growth in LA County Markets Most Affected

Weekly Lodging in Los Angeles County for the Week Ending May 9, 2020

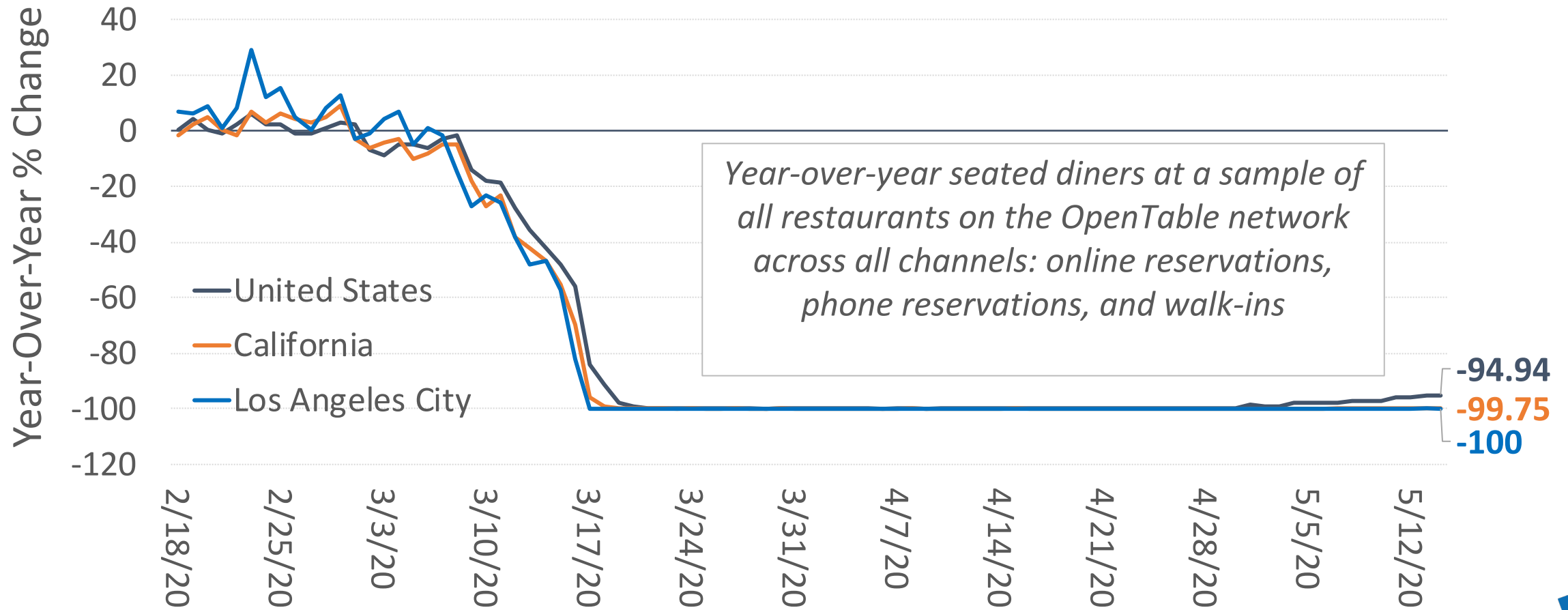


Source: LA Tourism



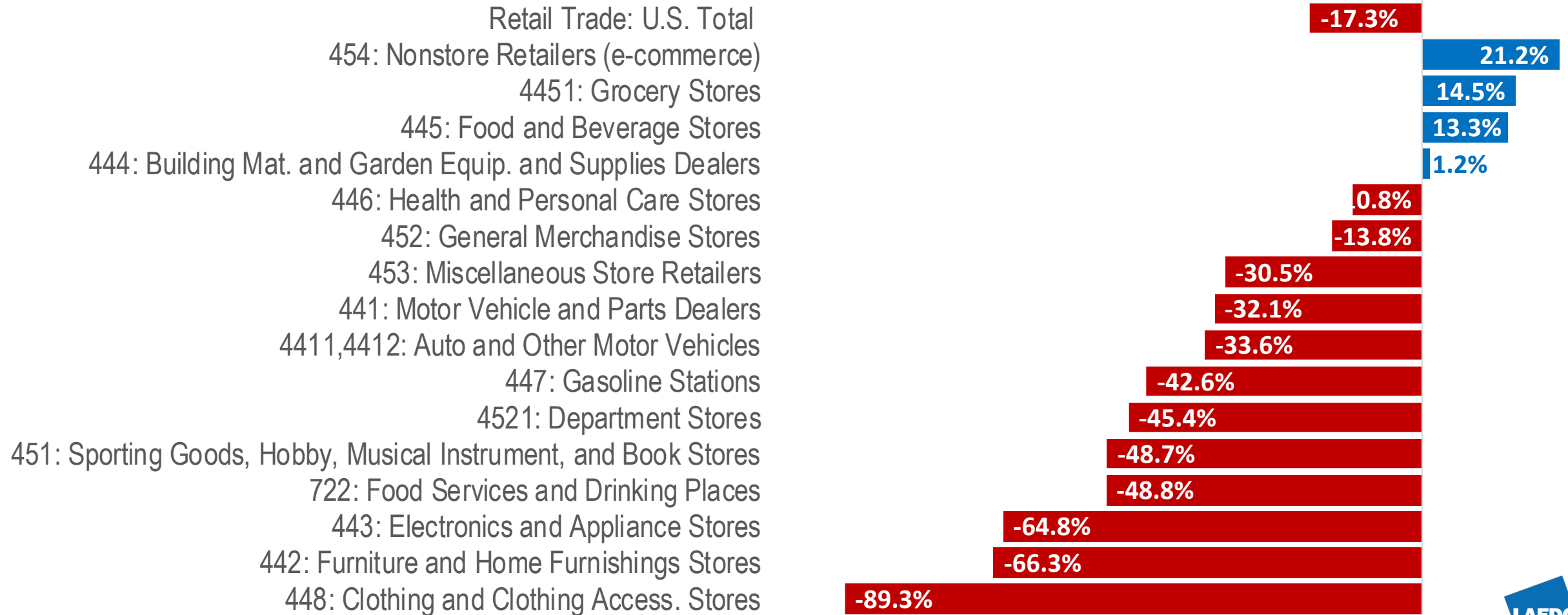
Highest Risk Industry: Food Services

Restaurant Bookings



Highest Risk Industry: Retail Trade

Year-Over-Year % Change in U.S. Retail Sales, April 2020



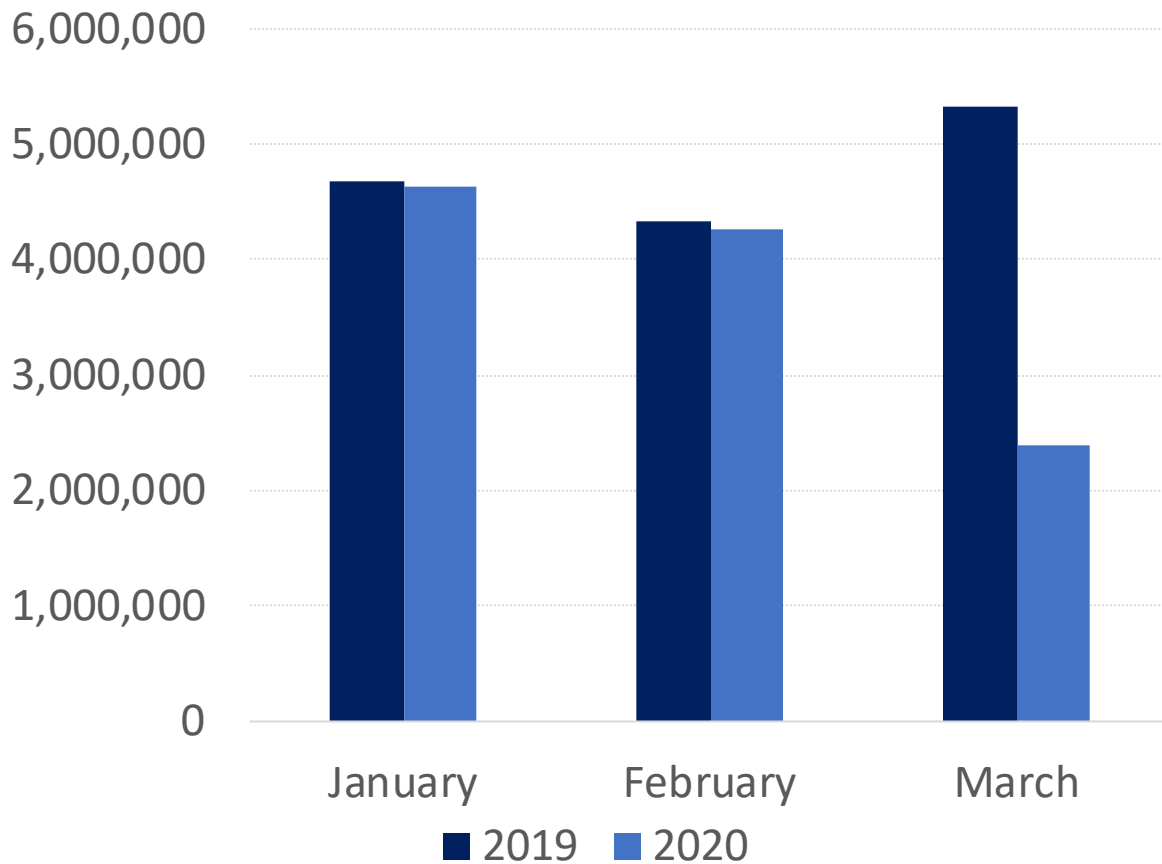
Source: US Census Bureau



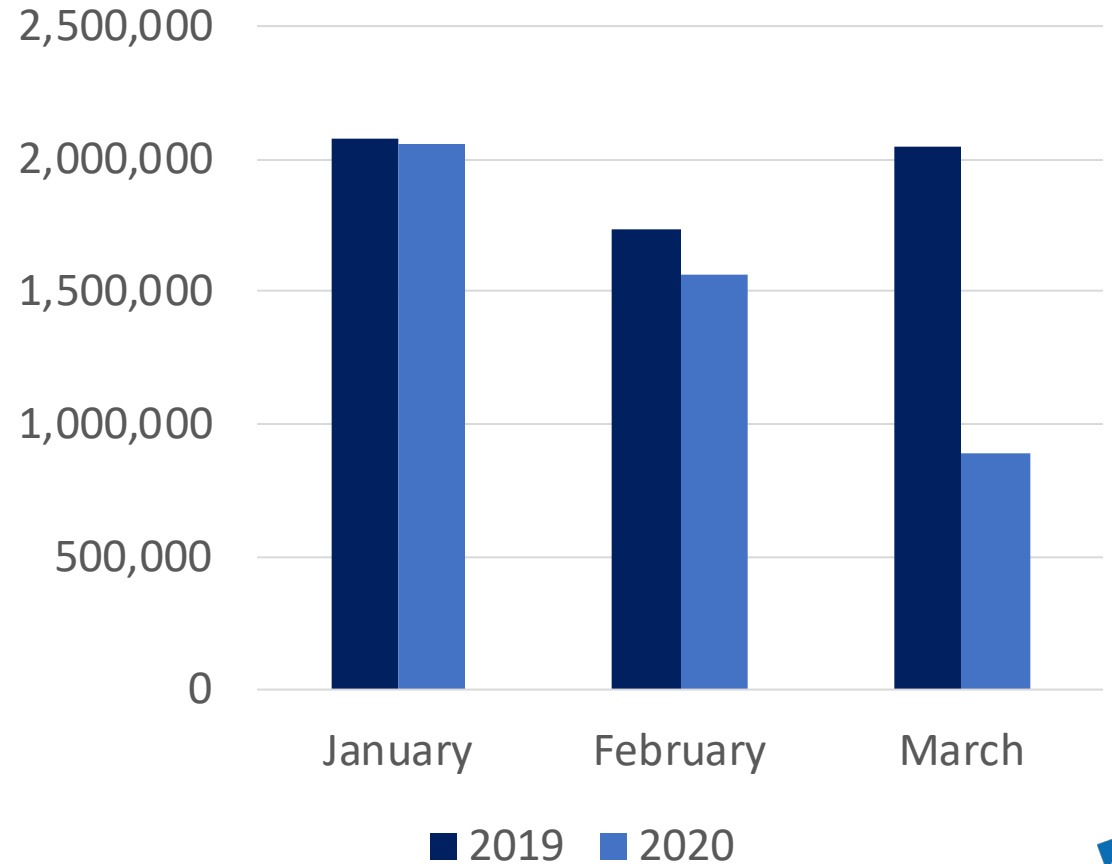
High Risk Industry: Transportation (Tourism)

Domestic and International Flights Monthly Arrivals and Departures at LAX

Domestic Passengers



International Passengers

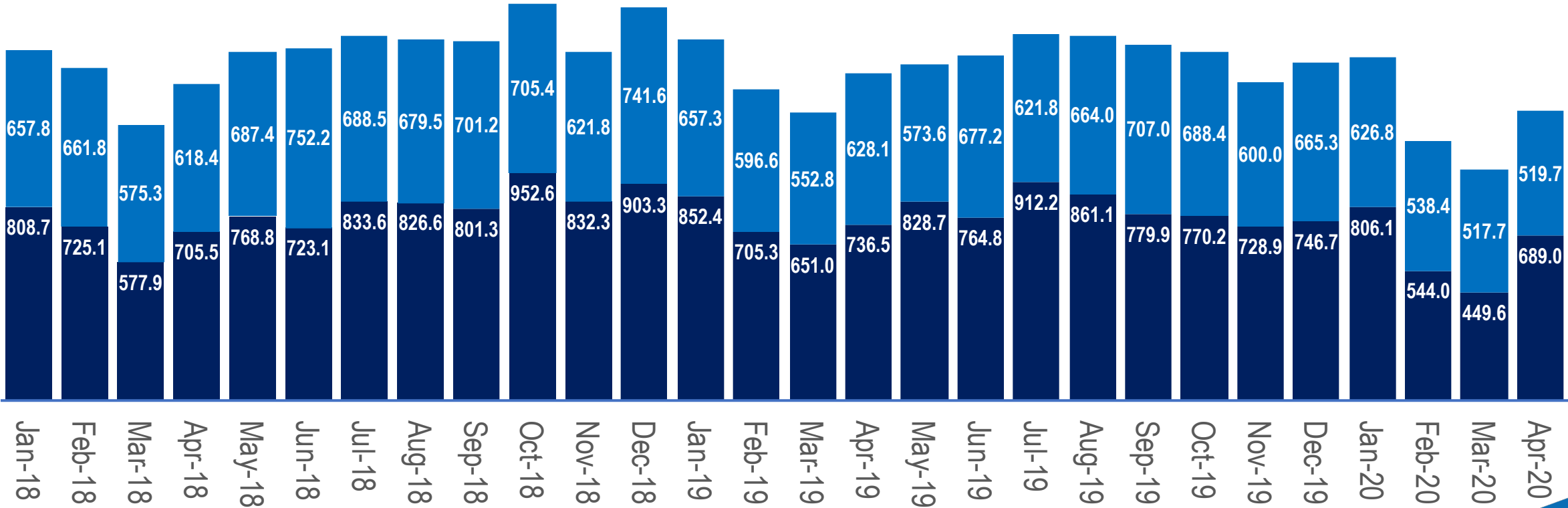


High Risk Industry: Transportation (Goods Mvmt/Supply Chain)

San Pedro Bay Port Complex: Port of Los Angeles & Port of Long Beach

Container Trade in TEUs

■ POLB
■ POLA



Source: POLA; POLB

Re-Opening ➔ **Reinvention** ➔ **Recovery** ➔ **Resilience**

THANK YOU!

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